QST Mobile

Quick Screen Trading

The Ultimate Trading Tool

QST Mobile Application for iPhone

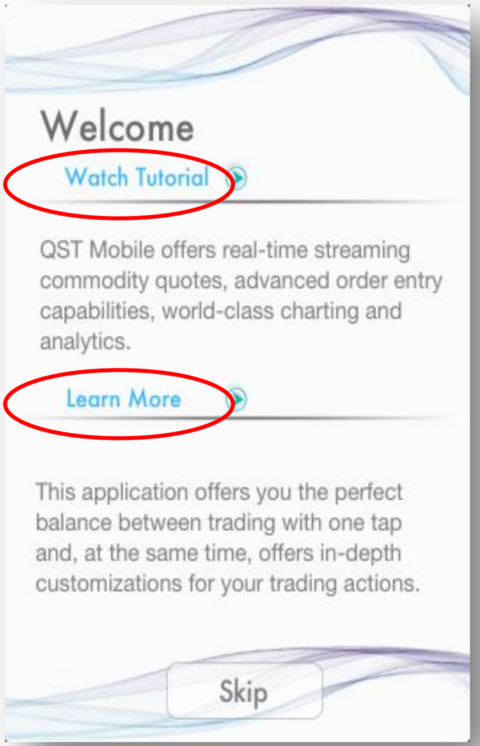
Welcome

This guide will familiarize you with the application, a powerful trading tool developed for your iPhone.

Table of Contents

What is this application?

The application is a revolutionary software offering world-class charting and analytics, real-time quotes and news. Highlights of the application include:



- Real-time streaming futures and options on futures quotes.
- Highly reliable and accurate data.
- Internet based mobility for anytime/anywhere access.
- Professional, advanced tools.
- The best combination of sophistication, usability, performance and price.

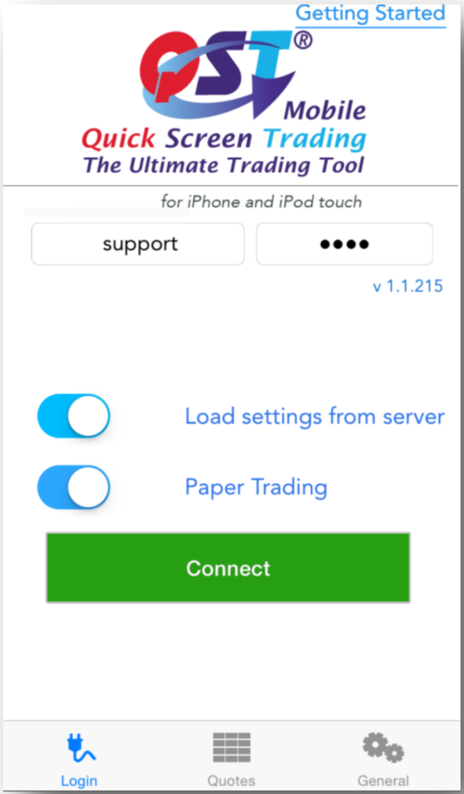
Current features include Quotes Monitor, Charts, News, Alarms, Orders and Positions, Options Chain, Price Ladder and Block Trades.

From About Us you can open Welcome screen from where you can **Watch Tutorial** or **Learn More**.

Logging in

Login screen

When you start the application, a login screen will appear with fields to enter username and password.



Under the username and password fields, you have a checkbox, enabled by default, called **Load settings from server**.

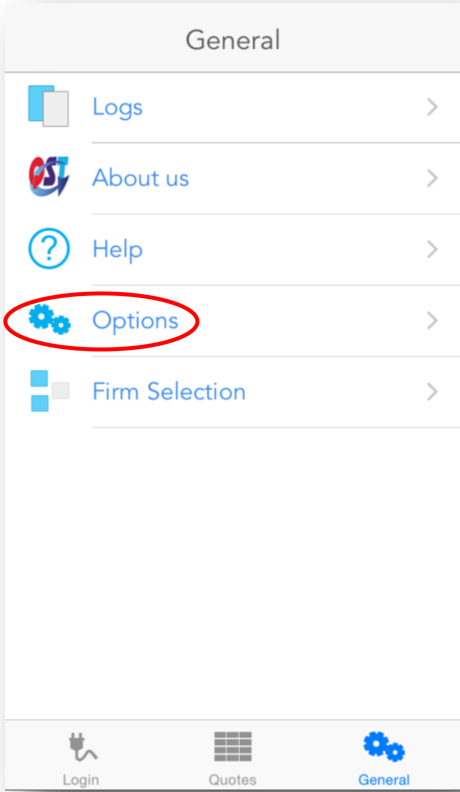
If set to **On**, it load the configurations you have saved on previous sessions, either on an iPhone or other platforms with the application installed, from the *server*.

If it is switched **Off**, you will load your settings from your *device* locally.

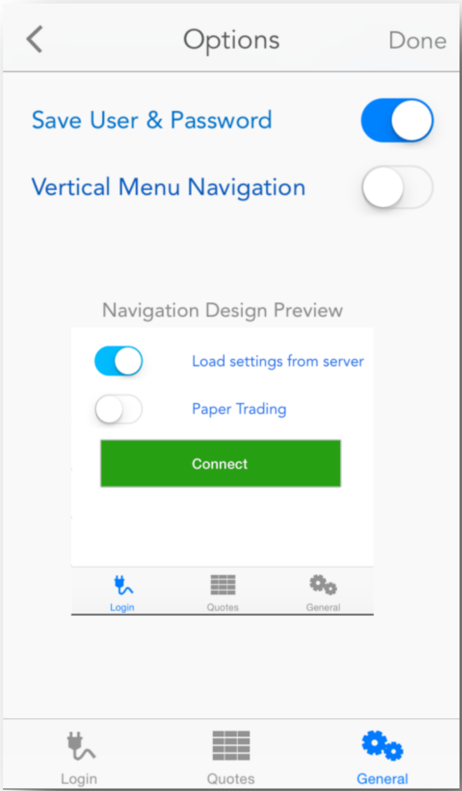
You can also enable/disable the **Paper Trading** functionality before log in the application. The option is disabled by default. Paper Trading is a simulated trading process in which would-be investors can practice investing without committing real money.

In the upper right corner you will find the **Getting Started** link. This will take you to the Help page, which explains how to login the application. You can also download a detailed documentation on the application itself and see a video tutorial.

Login options



While not logged in, you can still go to the **General** section by tapping the **General** icon from the tab bar menu. Here you can view your user **Logs**, some information about the application in the **About Us** section, the **Help** files, the **Firm selection** list, and configure your **Options** (if you want to read more about these, please go to the [About General tab](#) section).

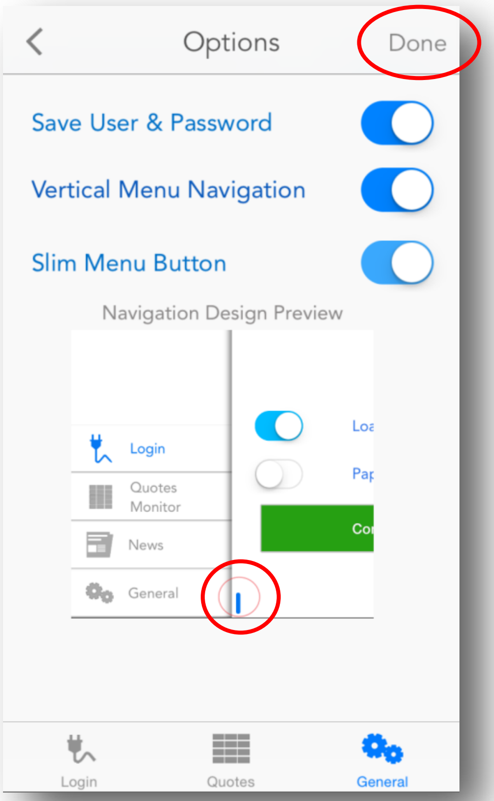


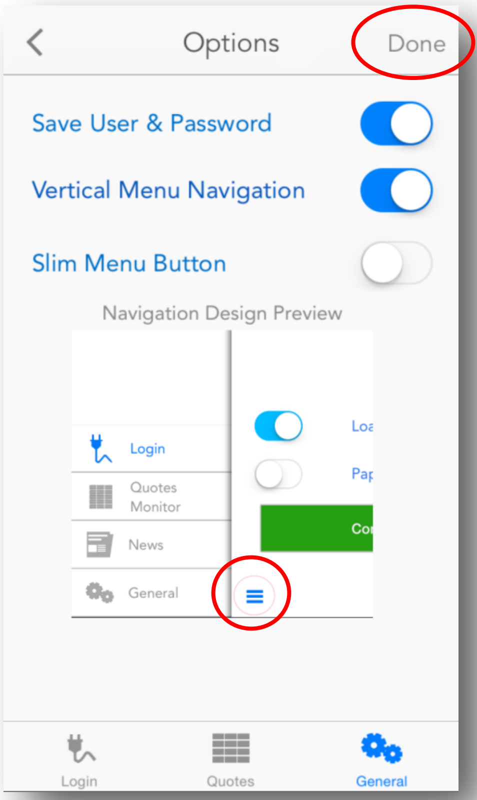
On the **Options** page, you can configure the following:

- enable/disable the setting to **Save User & Password;**
- select the navigation design for the application. There are two navigation designs available: "**Tab Bar Design**"- default and "**Vertical Design**

If the chosen navigation design is "**Vertical Design**", there are also two options for the menu button: "**Slim Menu Button**" - default or "**Triple Bar Button**".

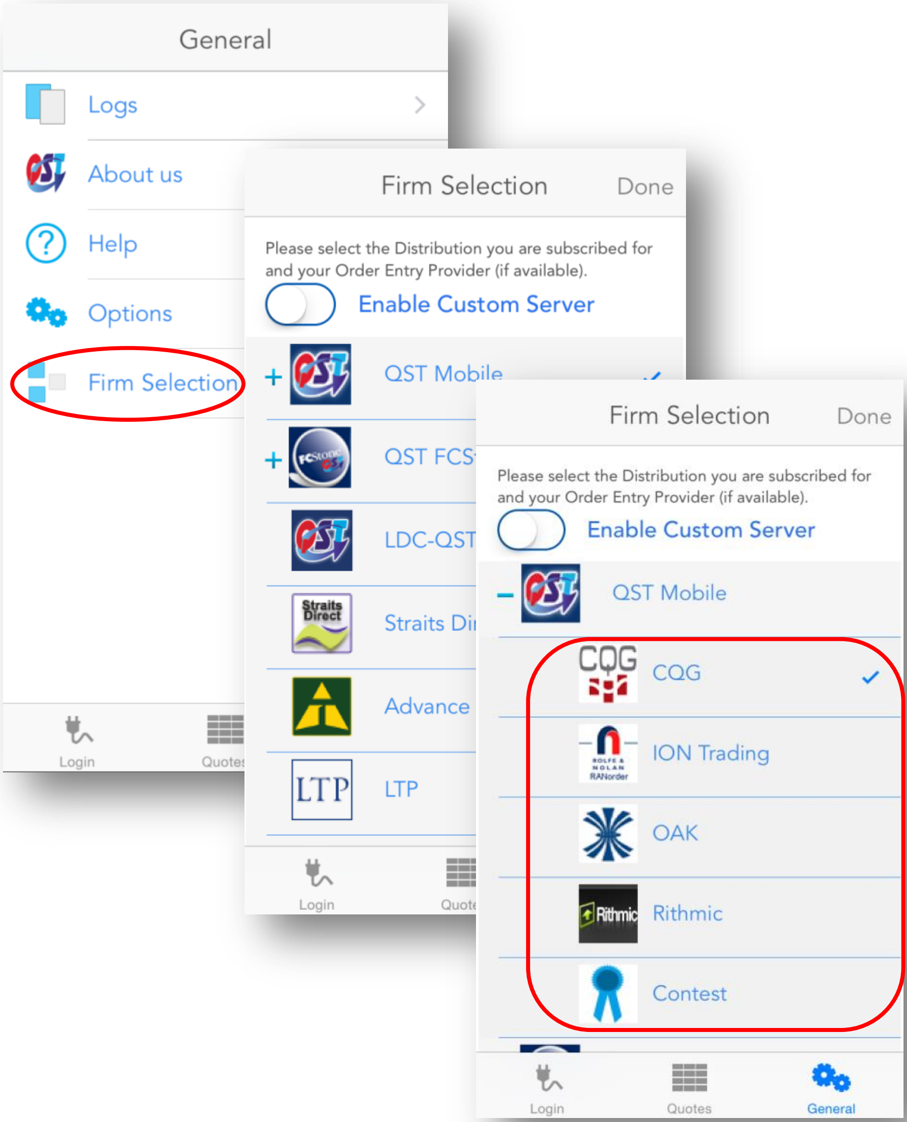
When finished, press the **Done** button from the upper right corner of the screen in order to save this settings.





On the **Firm Selection** page, you can configure the following:

- enable/disable **custom server;**
- select your **Server** from which you want to log in and your **Order Entry Provider**



If your distribution gives you access to more than one Order Entry provider, you can expand the list by pressing the **+** sign in front of your server name and change your Order Entry provider. It is important to mention that you can only edit these options if you are logged out.

To log in, tap one of the fields (username and password) to bring up the keyboard, and fill in your login credentials. Press the **Done** button in order to return to the login screen. When you finished, go back to the **Login screen** and press the green **Connect** button to enter the application.

Entering and viewing contracts

After you log in, you are automatically redirected to the **Quotes** section.

This is where you set up various quotes grouped on several pages and you can view information about contracts, open Charts, News, Options Chain, Price Ladder and set up alarms.

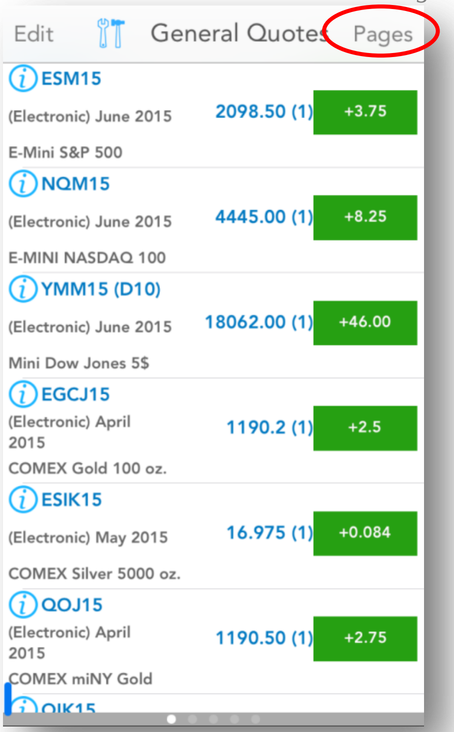
In this module, you can insert different kinds of contracts. You can also monitor exchange defined *strategies* like ESZ11:H12, *options* contracts and, of course, *futures* contracts.

NOTE:

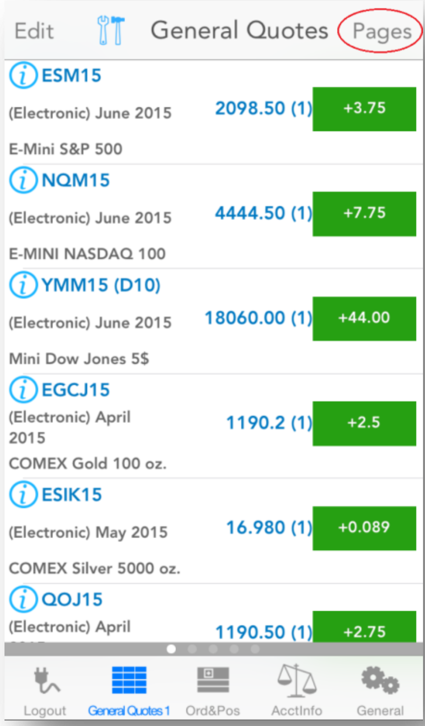
If you do not have quotes programmed in your Quotes Monitor, we import the quotes and tabs from the Fixed Quote Page. You can also edit your contracts using the desktop edition under the Mobile Data section. Any changes made on Mobile Data will synchronize with the mobile version.

Pages

Vertical design



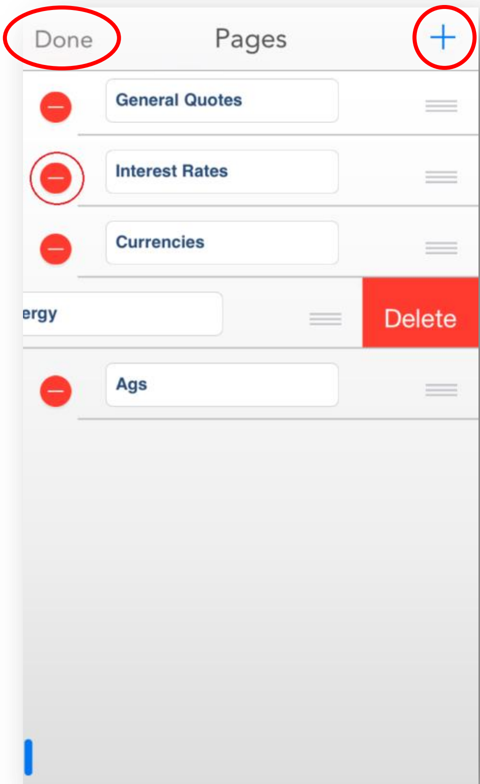
Tab bar design



The contracts you need to watch can be grouped in pages. You can add as many pages as you need. You can scroll to the next page by swipe from right to left, or to the previous page by swipe from left to the right.

In order to modify anything related to your quotes pages, you can tap the **Pages** button from the upper right corner of the screen.

Add pages



You can create a new page in the **Pages** section, if you press the **+** button from the upper right corner of the screen. After this, the **Add new page** dialog will appear. You can either use the keyboard to type the name of the new page, or you can copy and paste any text to the **page name** field. When you are ready, press the **Done** button from the upper right corner of the screen and the new page will be added to your **Pages** list.

The new page will be the last item of the list. If you want to know how to change the order of the pages, read the Edit pages section of this document.

Delete pages

In order to delete a page from **Quotes**, please go to the abovementioned **Pages** section and press the red circle on the left side of the page name. This will bring up a red **Delete** button to the right. Tap the button and delete the selected quote page. When you are ready, tap the **Done** button from the upper left side of the screen and you will be redirected to the Quote page you just modified.

Edit pages

Anytime you need to change something on your quote pages, go to the abovementioned **Pages** section. In order to rename a quote page, change the name of the page in the text field. You can either use the keyboard to type the new name of the page, or you can copy and paste any text there.

If you need to change the order of your quote pages, press the icon from the right side of the name field and drag the page to the desired position.

When you made the modifications you need, press the **Done** button from the upper left corner of the screen and you will be redirected to the Quote page.

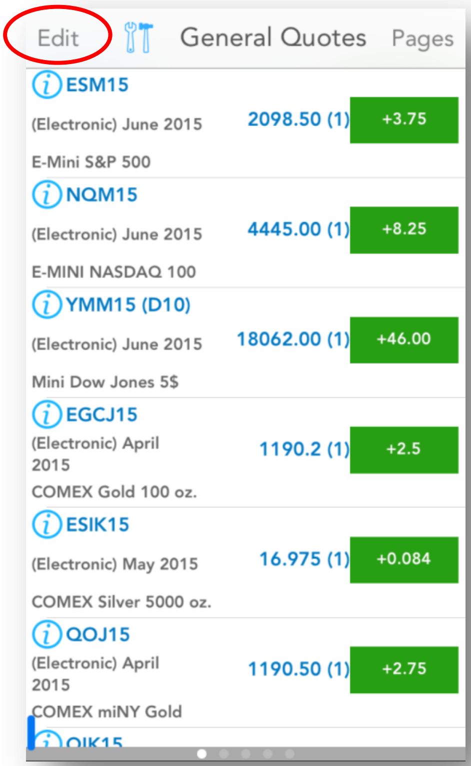
Contracts

On each page you can group several quotes and then you can follow the updates that happen to them.

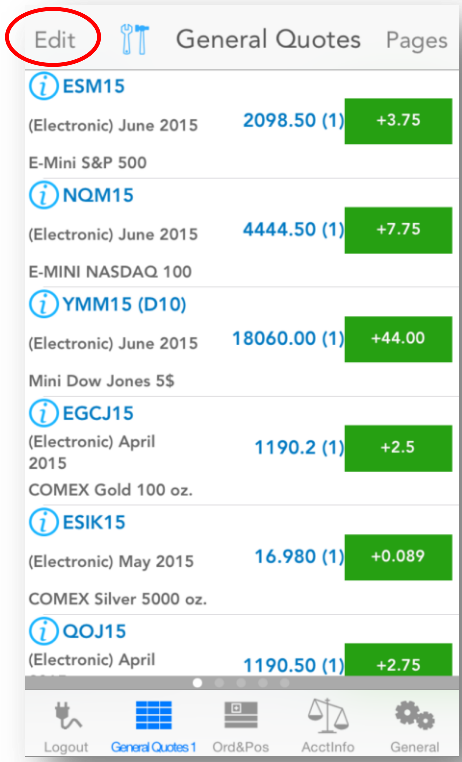
Enter contracts

To start entering contracts, press the **Edit** button on the upper left corner of the screen. This will lead you to a new screen named after the current page.

Vertical design



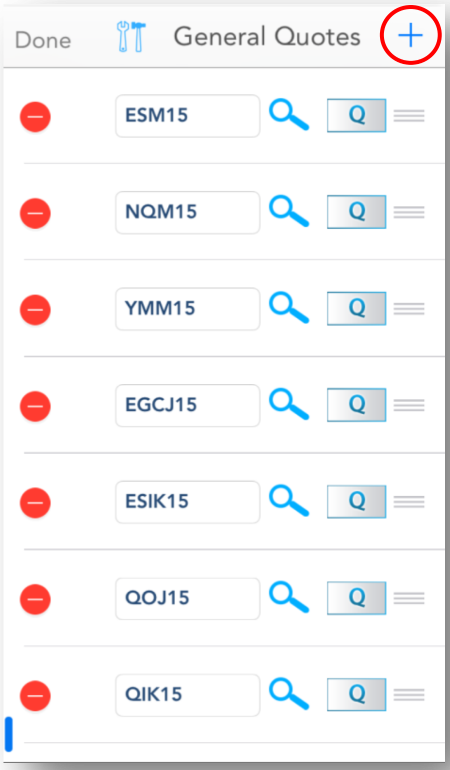
Tab bar design



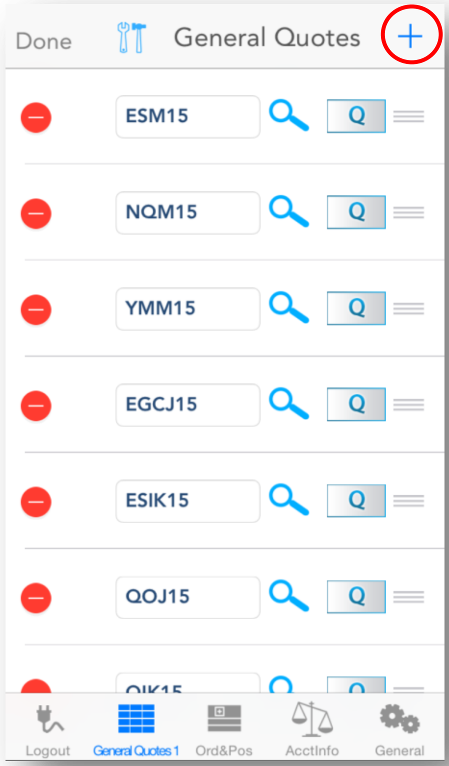
In order to enter a new contract, press the **+** button on the upper right corner of the **Add new contract** screen. Enter the contract or formula you would like and then press the **Done** button. You can insert as many contracts as you like, or even leave empty rows if you want to.

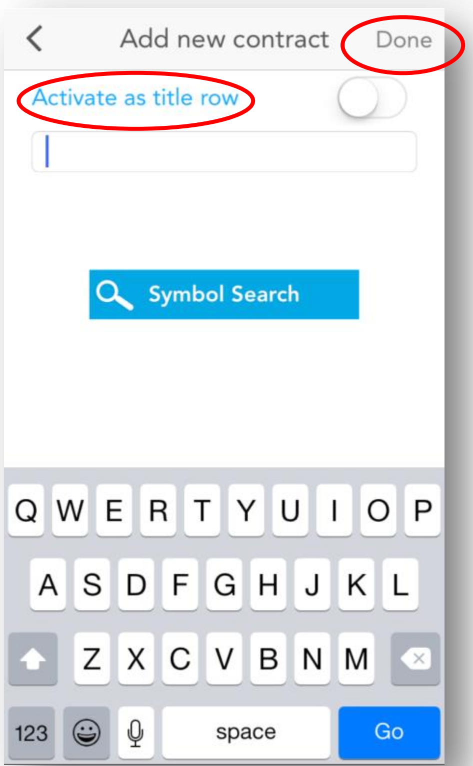
Normally the new row will be added at the end of the list. If you select one of the rows and then press the **+** button, the new row will be inserted before the selected one.

Vertical design



Tab bar design

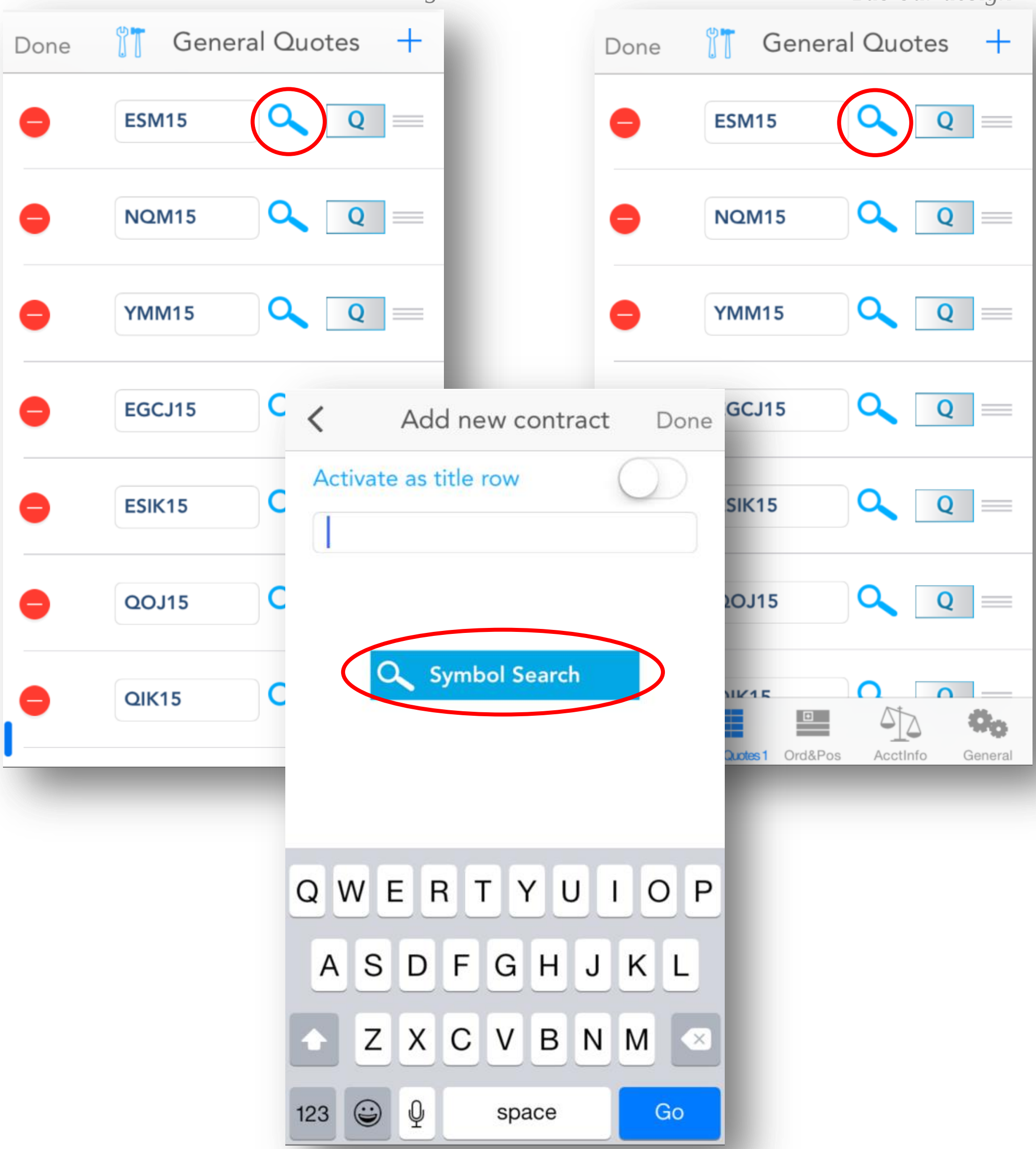




Additionally, you can add *title rows* in the **Add new contract** screen, if you press the **Activate as title row** toggle button before clicking on **Done**.

An important tool, what can be used when you add a new contract is the **Symbol Search**. This can be accessed in two ways: if you tap the magnifying glass icon below every contract field or the **Symbol Search** button from within the **Add new contract** dialog. You can read more about this tool if you go to the Symbol Search section of this document.

Vertical design *Tab bar design*



Delete, edit and reorder contracts

When you are editing a quote page, you can delete contracts, edit and reorder them as well. This procedure starts like the entering contracts action: by pressing the **Edit** button on the upper left side of the quote page.

To delete a quote, press the red circle on the left side of the row. This will bring up a red **Delete** button to the right. Tap the button to delete the selected entry.

In order to edit a row, tap the field containing your contract or text. You can either use the keyboard to manually delete and insert a new quote/text, or you can copy and paste text from one row to another. If you don't remember the symbol of the contract you want to insert to this field, tap the magnifying glass icon and use the **Symbol Search** tool (in order to read more about it, please read the Symbol Search section of this document).

You can also change the type of the row when you tap the **Q** or **T** button, depending on your needs:

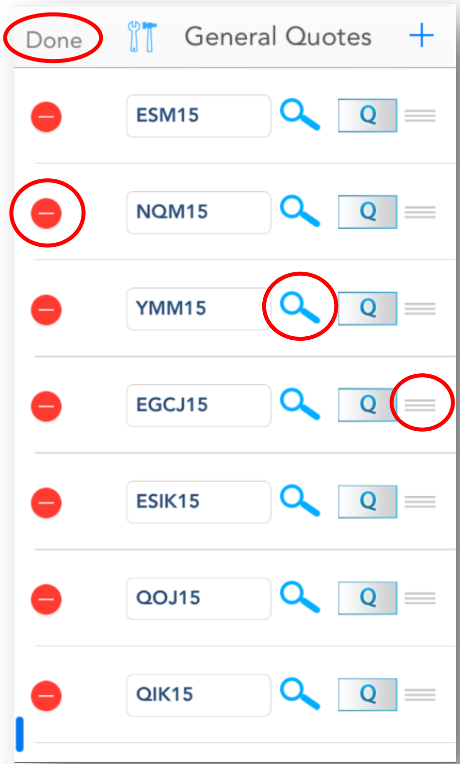
for quote row

for title row

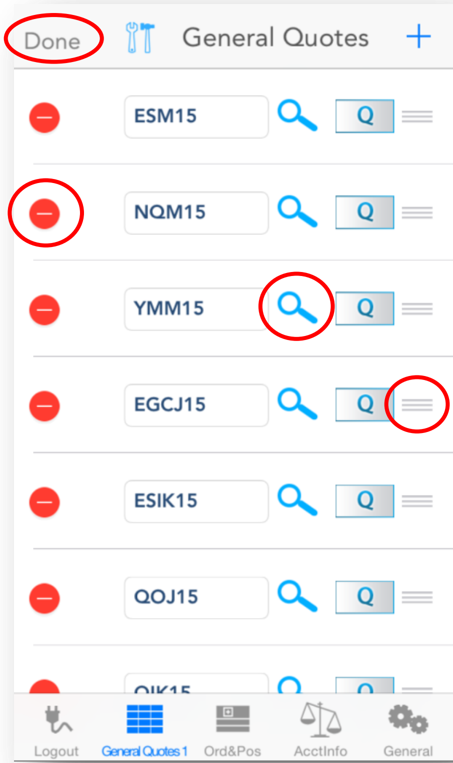
You can reorder the rows of the page, if you select a row by the icon on the right side and drag it to the desired place.

Once you are finished, press the **Done** button on the upper left corner of your screen. You can return to this page at any time in order to make adjustments or enter new rows.

Vertical design

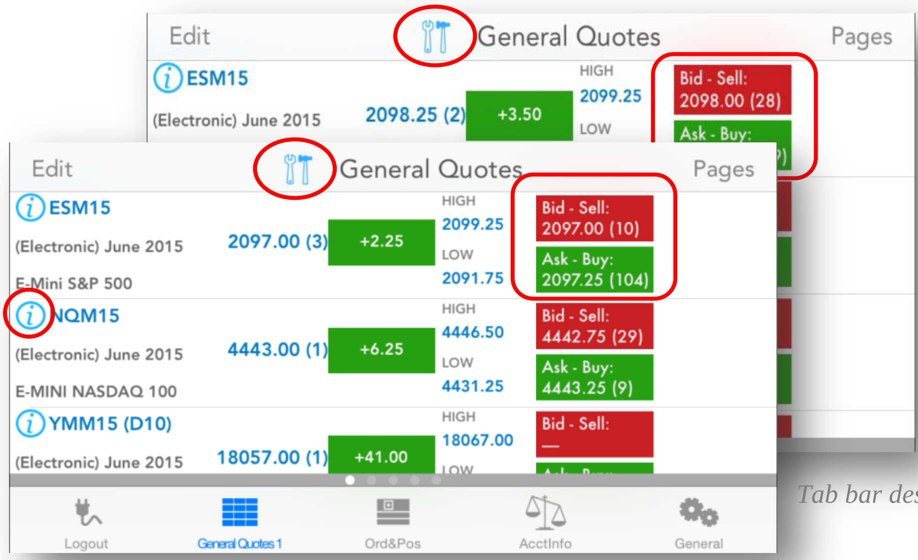


Tab bar design



View contracts

Vertical design

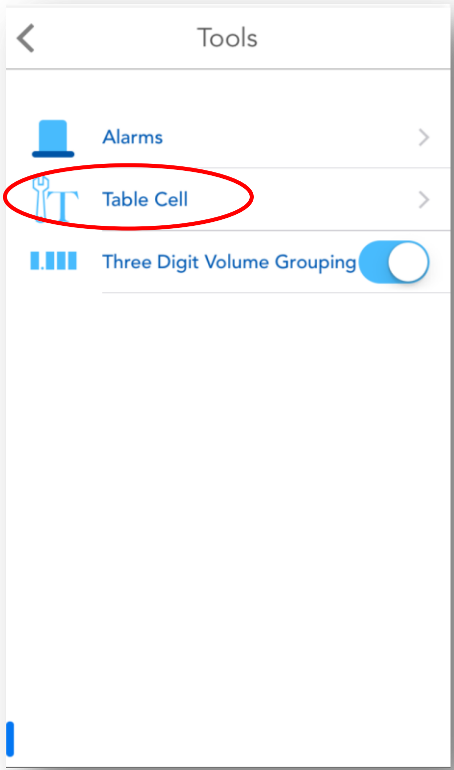


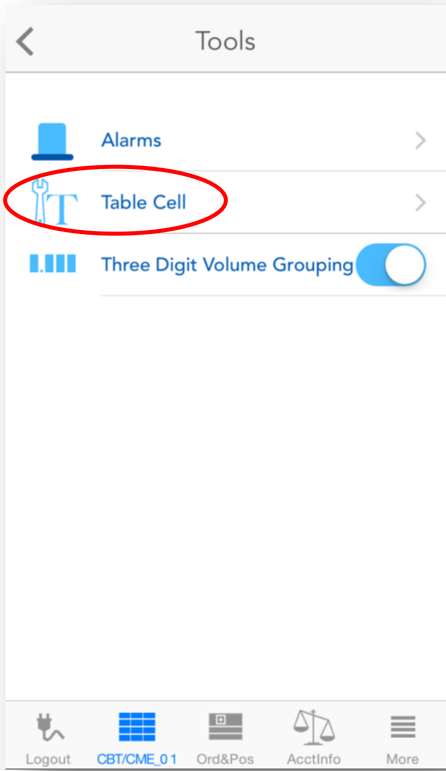
Tab bar design

After you have entered your contracts, you can see some basic information about them on your current quote page. Next to the contract you will see the information for *Last trade* and *Net Change*. If you tap the *Net Change* box, you can toggle between displaying the *Net Change* or *Net Change%*.

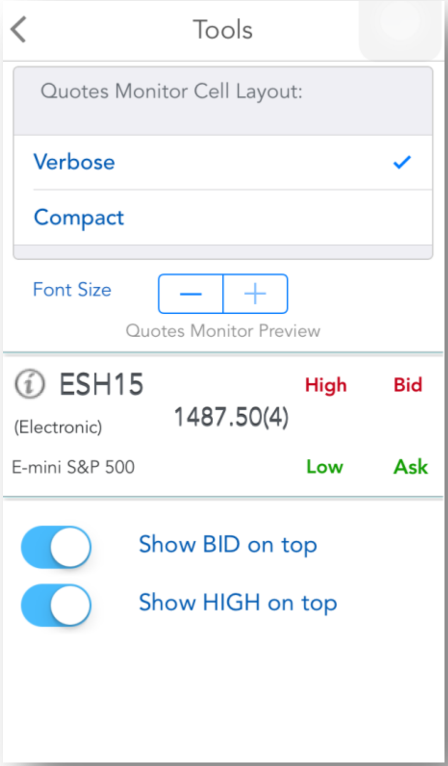
Vertical design

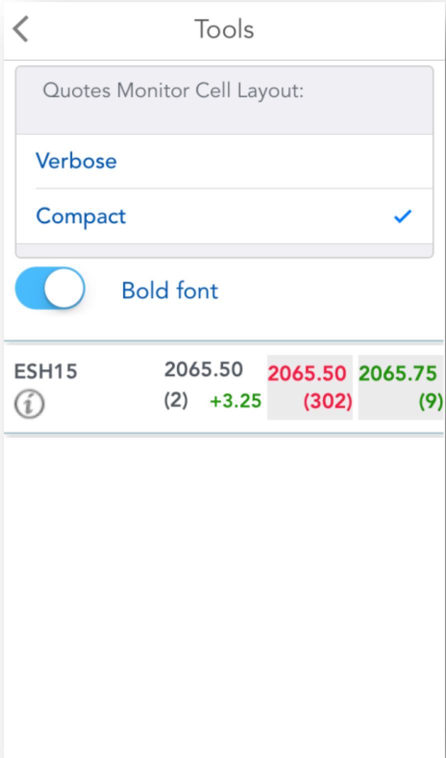
In the title row of the **Quotes** page, there is a **Tools** button. In order to customize the Quotes table tap on **Table Cell.**





There are two designs available: **Verbose** and **Compact**.





In the **Verbose** design the font size can be changed for **Quotes** table. You will be able to change the font size from 5 to 15 by tapping the minus or plus buttons, in order to decrease or increase the font size. You can change how the Bid, Ask, High and Low values should be displayed.

If the chosen design is **Compact** there is the **"Bold"** option. The images below show **Quotes table** appearance for bold and plain text

There is also the **3-digit grouping** option, for Volume and Open Interest values. If this option is enabled, Volume and Open Interest values will be formatted with a comma (",") between every group of thousands.

On the left side of the contract name, you can see a blue circle with an ***i*** letter in the center of it. If you tap this icon, the **Contract Details** dialog will be opened. In order to read more about this, please go to the Contract Details section of this document.

Tab bar design

While in *landscape* mode, the page will display more information about the contracts. You will see two columns next to the contract's *Net Change* box. The first column displays the *High* and *Low* of the contract, while the second column shows *Bid* and *Ask* information.

By pressing the **Bid - Sell** or **Ask - Buy** buttons, the **Order Ticket** dialog will appear and you will be able to place an order. If you need more information about this, please read the Order Ticket section of this document.

About Quote Detail page

Vertical design

Tab bar design

If you tap a row from the table, it will bring you to the **Quote Detail** page with some more details about the contract, such as *High*, *Low*, *Open*, *Close*, *Net Change*, *Net Change%*, *Volume*, *Open Interest* and *Previous Settlement*.

You can also find two buttons (**Buy - Sell** and **Ask - Buy**), which show the values of *Bid* and *Ask* and can be used to launch the **Order Ticket** dialog and place an order.

Below the detailed contract information you have an **Alarm** icon. This can be used to set alarms depending on your needs (see Setting up Alarms in this document for more details).

If you tap the blue circle with the ***i*** letter in the center of it, the **Contract Details** dialog will be opened. If you want to read more about this tool, please take a look at the Contract Details section of this document.

You can even see a miniaturized chart below the detailed contract information. You can double tap the chart to refresh it. You can launch a full-size chart on this page for your selected contract by tapping the **Chart** button on the upper left corner of the screen (see the Charts section for more details).

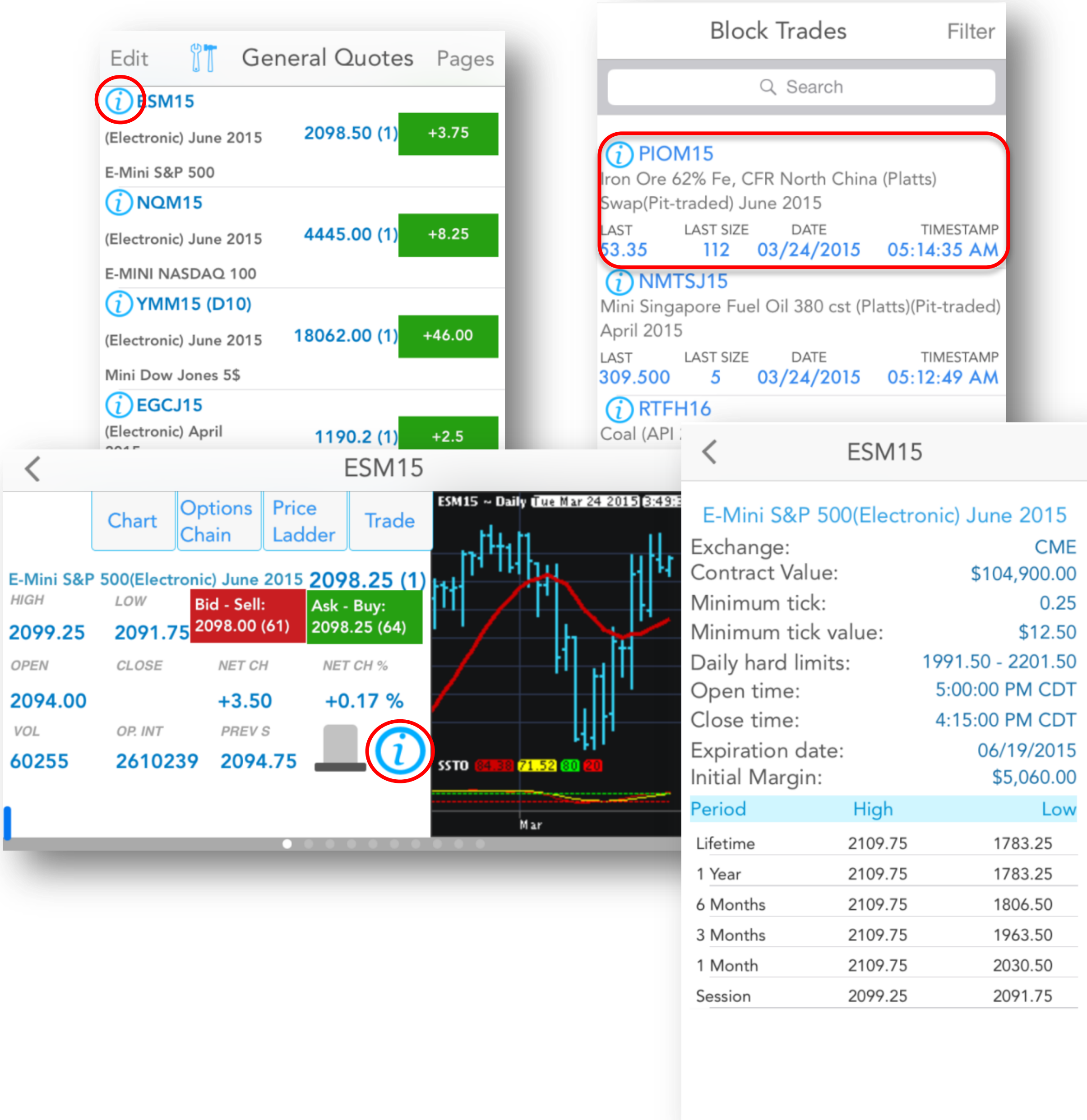
If you want to open the **Options Chain** module, tap the third button from the Quote Detail page (see Options Chain section for more details). After you are logged in to Order Entry, you can place orders from this module.

In order to launch the **Price Ladder** module of the application, click the **Price Ladder** button from the Quote Detail page (see Price Ladder section for more details). You can also place orders here, if you are logged in to Order Entry.

If you are logged in to Order Entry, you can also open the Order Ticket dialog and place an order in this page by tapping the **Trade** button (see Order Ticket section for more details).

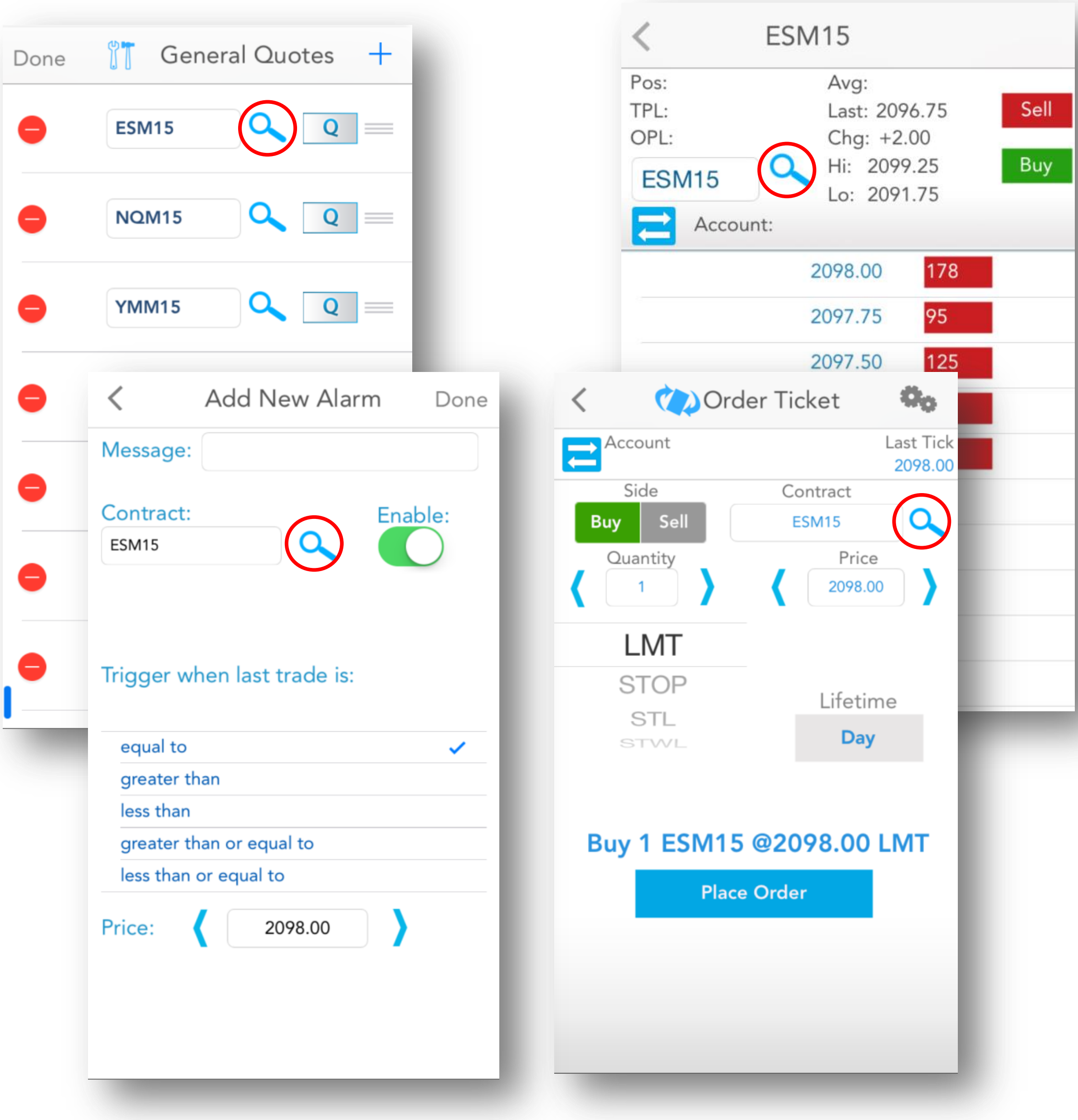
Contract Details

In order to access the **Contract Details** tool, you should tap the blue circle icon with the ***i*** letter in the center of it. This is available in the [Quotes](), [Quote Details]() and [Block Trades]() sections of the application. After you opened the **Contract Details** dialog, you will get information about the *Exchange*, *Contract value*, *Minimum tick*, *Minimum tick value*, *Daily hard limits*, *Open time*, *Close time*, *Expiration date*, *High* and *Low* of the selected contract as you can see in the fourth image below.

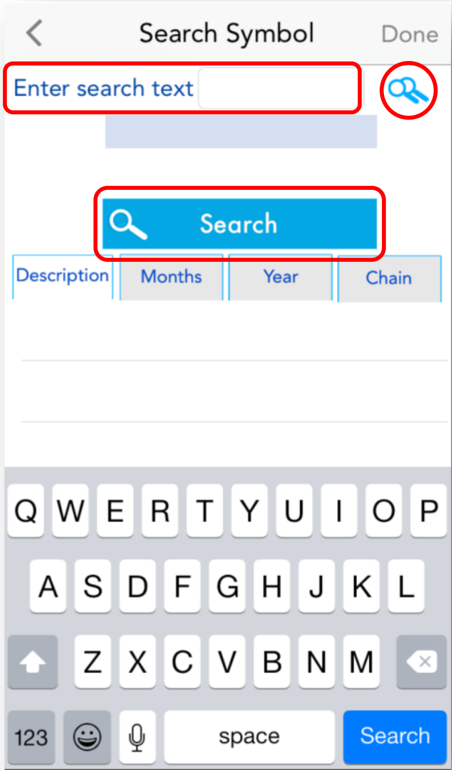


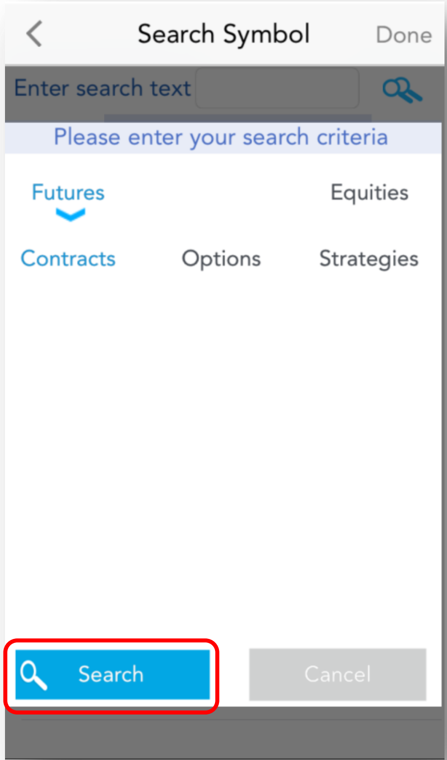
Symbol Search

The **Symbol Search** tool is available from within the Quotes section of the application, when you add a new contract to the Quotes table or when you edit an existing one. You can also access it from Price Ladder, Alarms and Order Ticket.



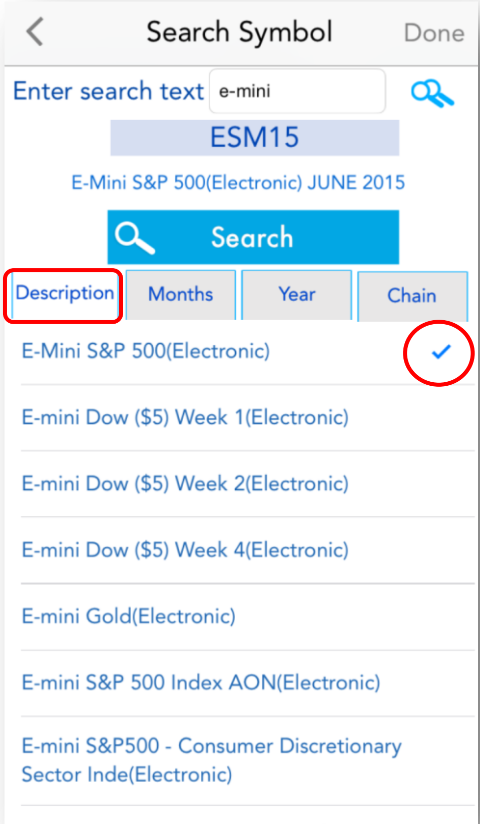
After the **Search Symbol** dialog is opened, please insert a search text in the **Enter search text** field and tap the **Search** button.



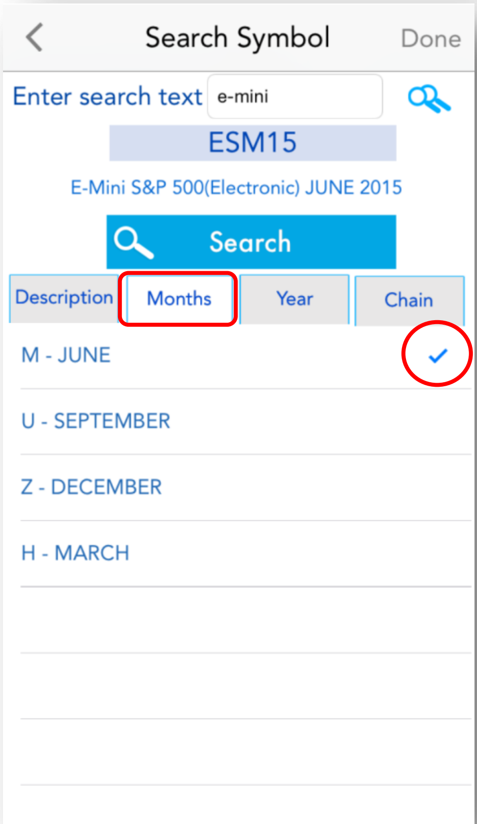


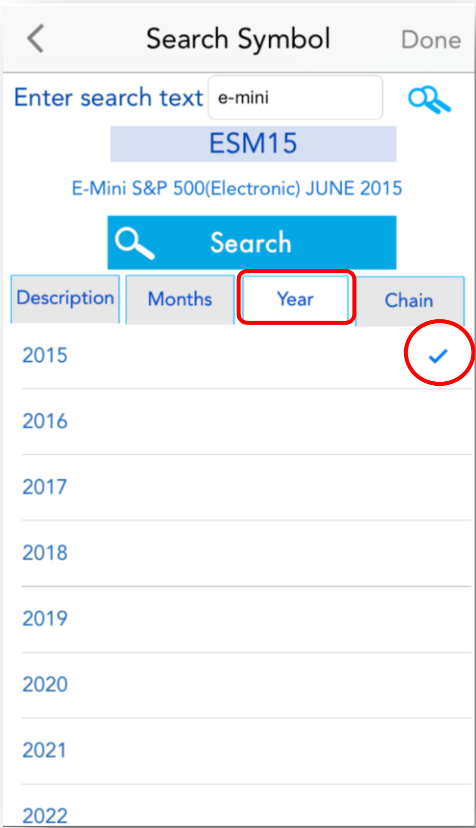
You can also enter your search criteria, if you tap the double magnifying glass icon. After you changed your search criteria, please tap the **Search** button from the center of the screen in order to go back to the **Search Symbol** dialog.

You will see the results of your search in the bottom of the screen as you can see in the first image below. Select one of the contracts from the **Description** tab and go to the second, **Months** tab. This will show you all the available months for the selected contract. In the example below we selected **M – June**. The last step is to select the year for the contract from the third, **Year** tab.



After you selected all the necessary information presented above, please tap the **Done** button from the upper right corner of the screen and you will be redirected to the **Edit** quotes section of the **Quotes** table.

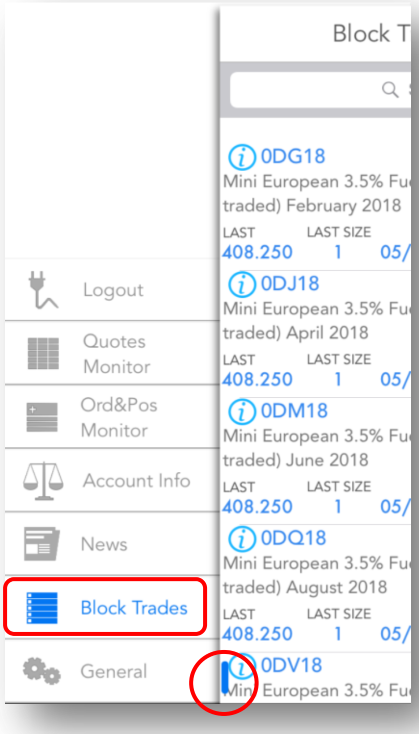




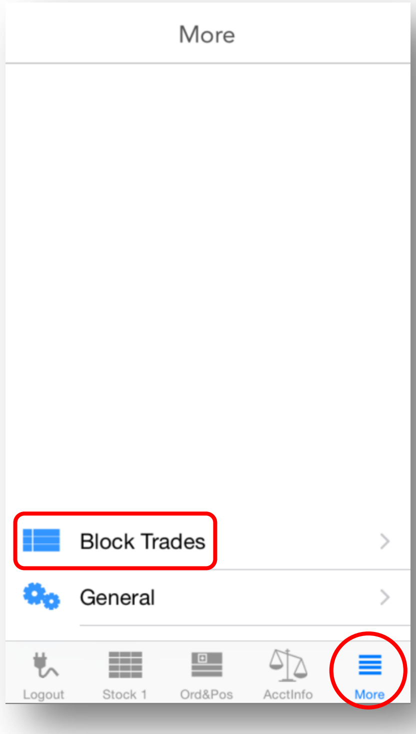
Block Trades

Based on the chosen menu design you can access **Block Trades** section either from the **vertical menu** or from the **tab bar** menu.

Vertical design



Tab bar design



Block Trades provides you with real time trading information. See which contracts, what quantities and prices are traded by others.

Contract Details

You can tap on any contract in order to see more information about it. For example: trading exchange, contract value, trading schedule, expiration date and others.

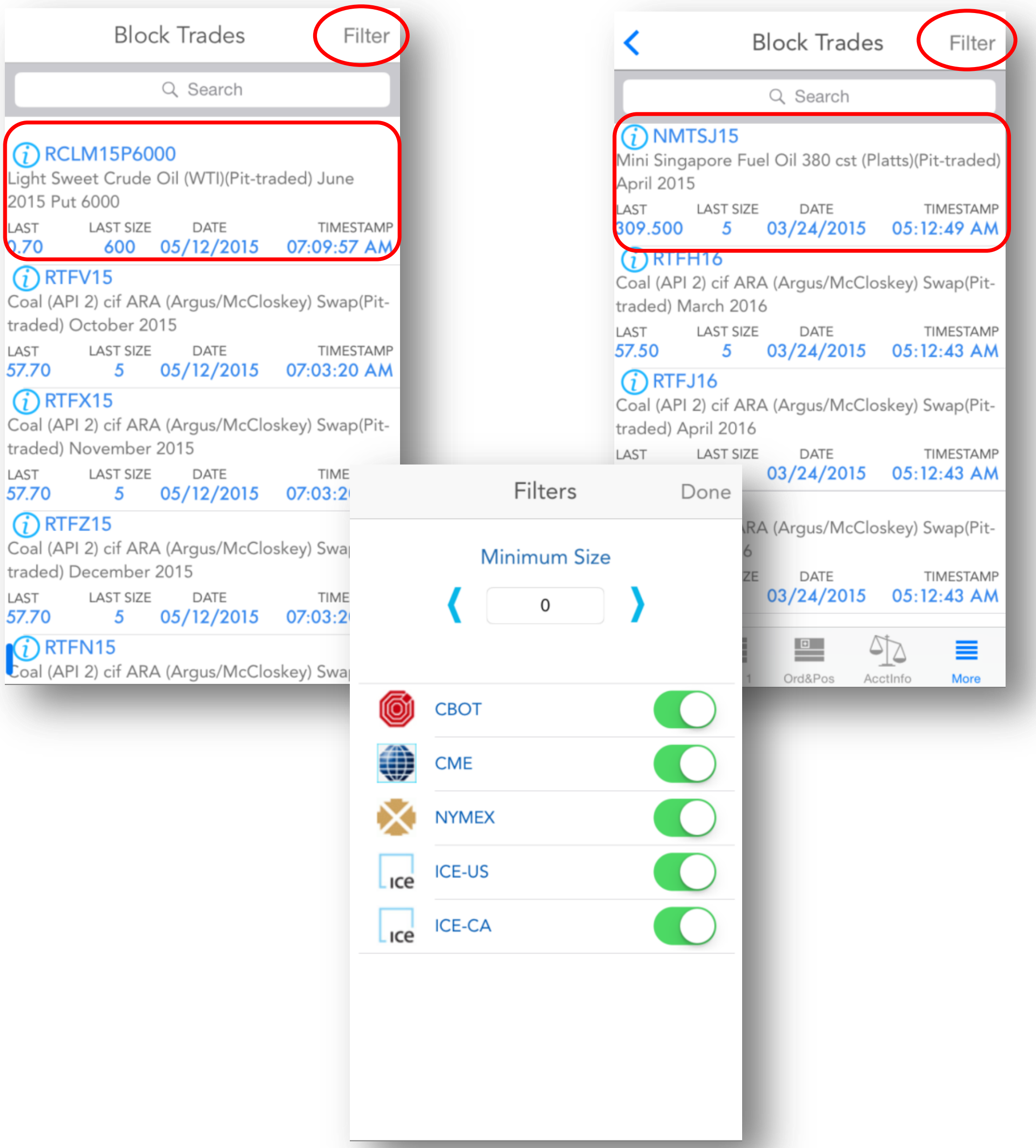
Search

You can use the **Search** field if you want to search for a specific contract symbol or contract description.

Filters

If you want to filter the relevant trades, tap on **Filters**. You can set the minimum size and particular exchanges.

Vertical design *Tab bar design*



You should also know that in order to receive a popup window when you receive a block trade update you should go to **General** tap on **Alert Settings** and check the **Block Trades** because by default is disabled (unchecked). Go to <ins>Alert Settings</ins> section on this document for more information.

Charts

In order to enter the **Charts** section, press the **Chart** button in the **Quote Detail** page.

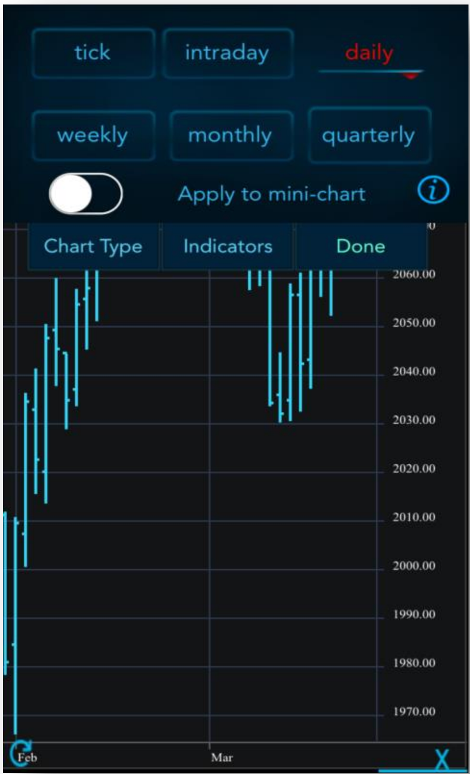
Full Screen Charts

When you enter the **Charts** section for the first time, you will see a full screen chart for your currently selected contract from the **Quote Detail** page.

In full screen mode, you can see an arrow on the upper right corner of your screen. Tap it to bring up a menu to configure your chart.

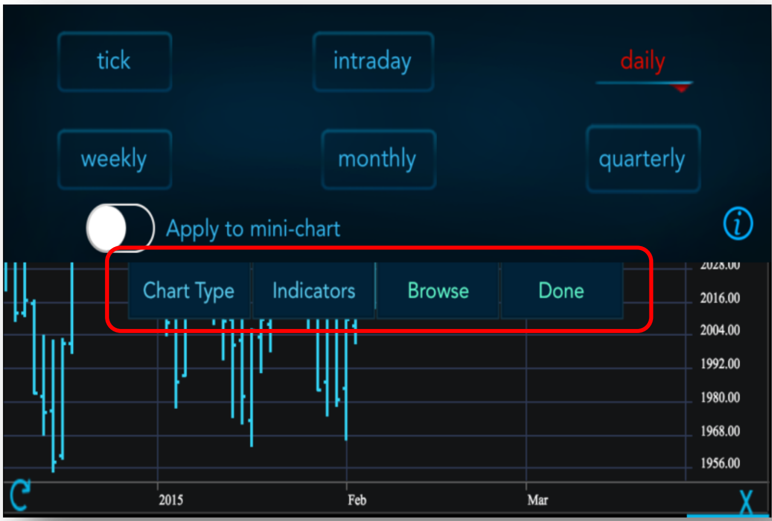
The buttons in the menu bar will let you configure the preferences for the charts. You can change the resolution of your chart, by selecting from the following list:

- **tick**
- **intraday**
- **daily**
- **weekly**
- **monthly**
- **quarterly**



If you selected *tick* or *intraday*, you will be also asked to select the interval for that resolution, before the chart will be refreshed.

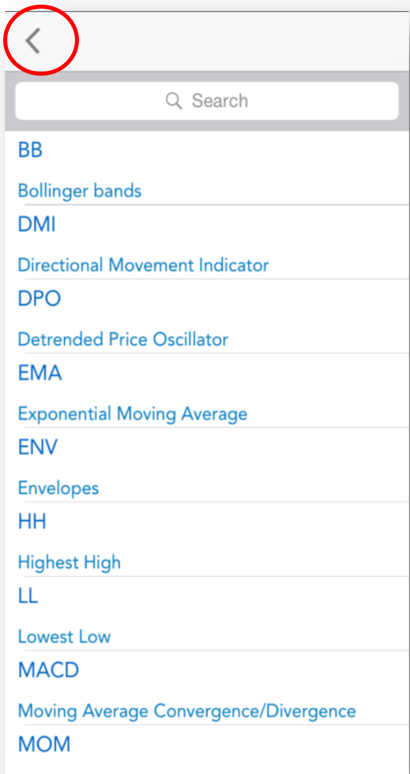
The third line of the chart menu bar has the following 3 buttons (4 if you are in landscape view):



- **Chart Type**
- **Indicators**
- (**Browse**)
- **Done**

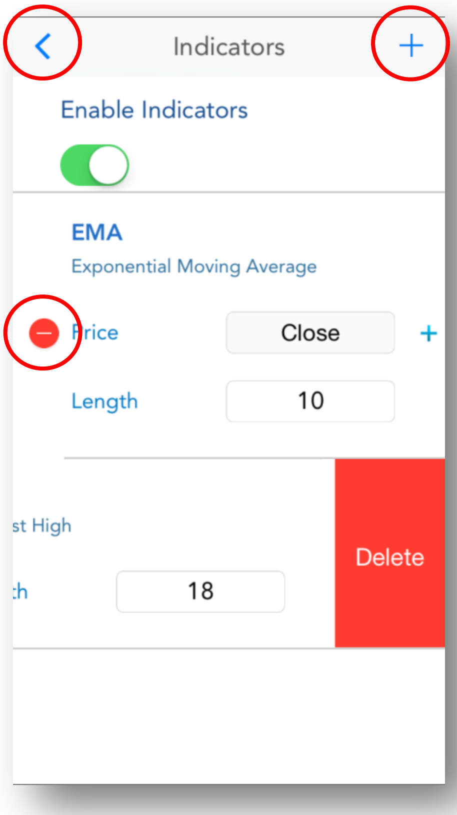
The **Chart Type** button opens another menu, which lets you select the type of the chart from the following list:

- **area**
- **candles**
- **line**
- **bars**



After you selected the type you need the watch, tap the **Done** button. This will bring you back to the chart.

The **Indicators** button opens the indicator settings. When you tap it, you will first be taken to a list of available indicators. You can scroll down the list or use the **Search** feature to look for a specific indicator. By tapping one of them, you will add them to your active indicator list.



On the **Indicators** screen, you can press the **+** button on the upper right corner of the screen to add other indicators.

You can remove indicators from the active list by tapping the red circle, then tapping the red **Delete** button. You can also edit the parameters of an indicator on this page.

On the upper half of the screen there is an **Enable Indicators** toggle button. This must be switched **On** to display the indicators.

Press **Back** on the upper left corner of your screen when you are finished. The indicators in the list are applied on every chart. The **Back** button hides the menu bar, so you can see the entire chart again.

Double-tap a chart enables the crosshair cursor and the tooltip, giving you information about the *High*, *Last*, *Low*, *First* and *Date* of that exact point. Drag your finger on your chart to get info on a certain point on your chart. The tooltip will update accordingly. Double tap to hide the cursor and enable zooming functions.

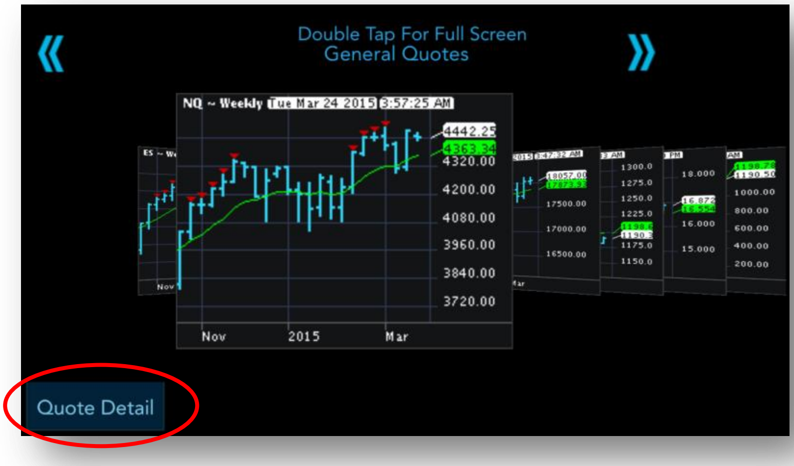
You can zoom in and out on a chart in the same way as any other pictures on the iPhone/iPad.

In order to exit **Charts** and go to another module, press the **X** button on the bottom right corner of your screen.

Browse Charts

You can browse through charts while in landscape view. To enter browse mode, press the **Browse** button on a full screen chart. This button can be accessed if you tap the arrow icon on a full screen chart.

In browse mode you can scroll between mini-charts for all the contracts you have entered in different pages in the **Quotes** section. In order to move from one page to another tap and scroll left or right on the screen. Double tap a mini-chart to enter that selected chart into full screen mode. Alternatively, you can also rotate the device back to portrait view, which will automatically bring that chart back to full screen.

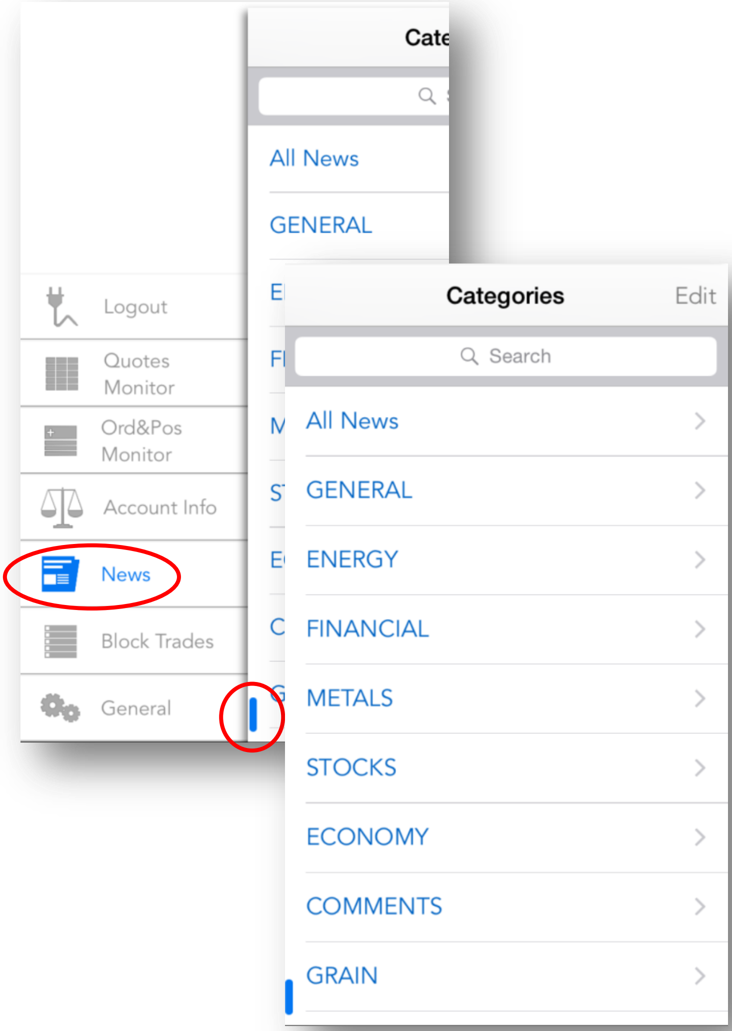


If you don't want to go back to the full screen charts, you can return to the **Quote Detail** page by tapping the **Quote Detail** button at the bottom left corner of the screen.

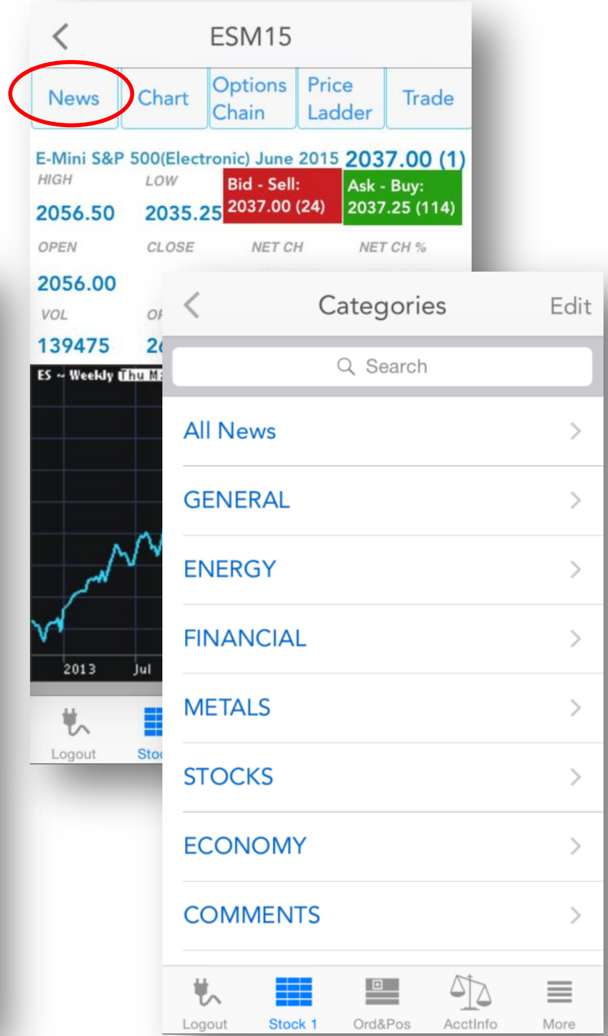
News

If you have chosen the **vertical** menu design you can access **News** section by tapping the menu icon on the lower left side of the screen and selecting **News** from the menu. If you have chosen the **tab bar** menu design, the **News** section can be accessed from the **Quote Detail** page from the button in the upper half of the screen.

Vertical design



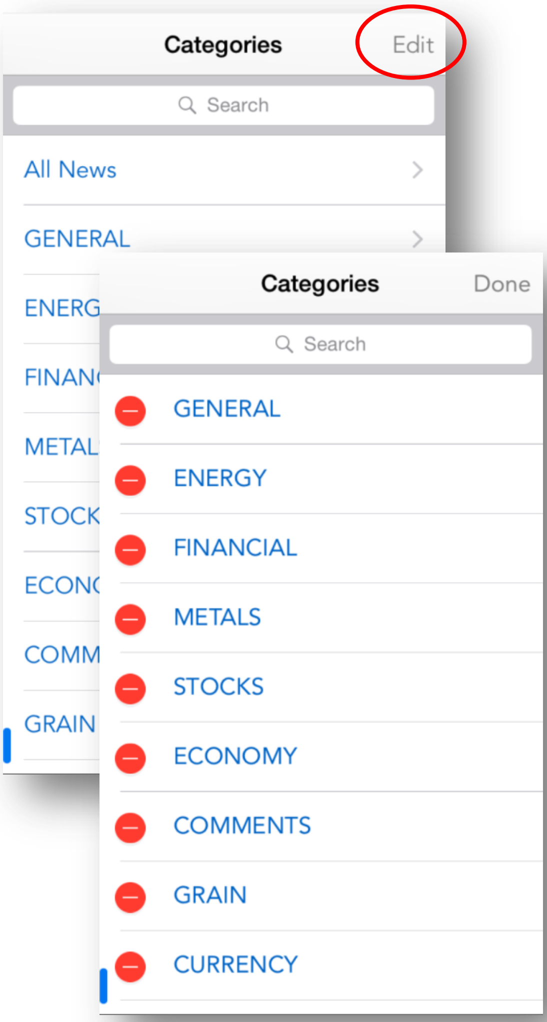
Tab bar design



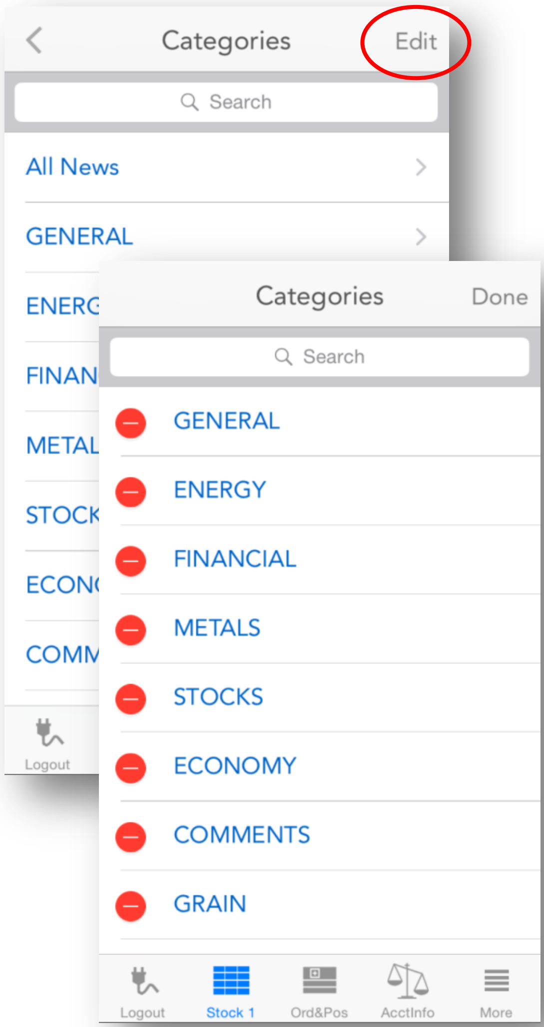
You will first enter a page with the different **Categories** for the news. You can scroll the list for a specific category or use the **Search** function.

If you want to filter out certain categories, tap the **Edit** button on the upper right corner of the screen. This will allow you to delete categories from the list. Tap **Done** when finished.

Vertical design

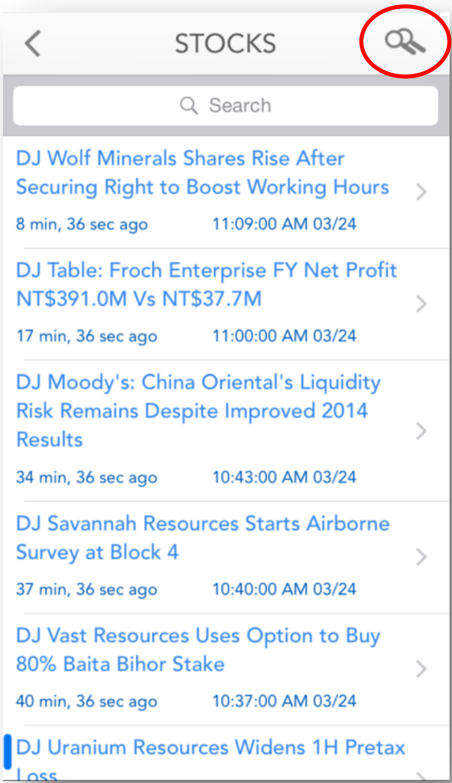


Tab bar design

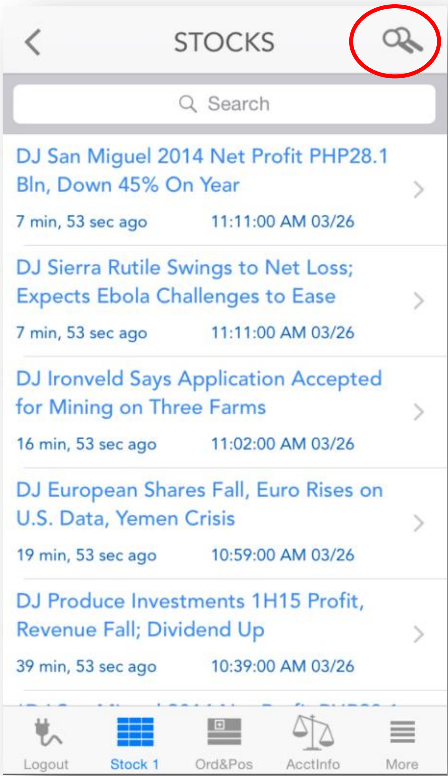


Tap one of the category names to enter the page with the news for that specific category. You can scroll through the different news segments.

Vertical design



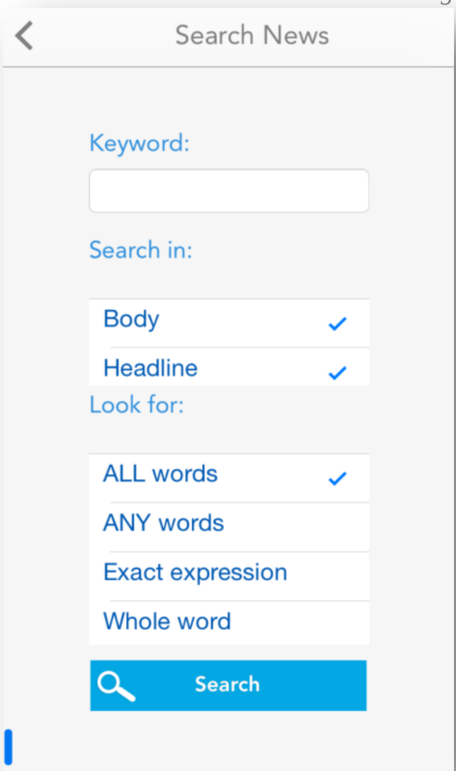
Tab bar design



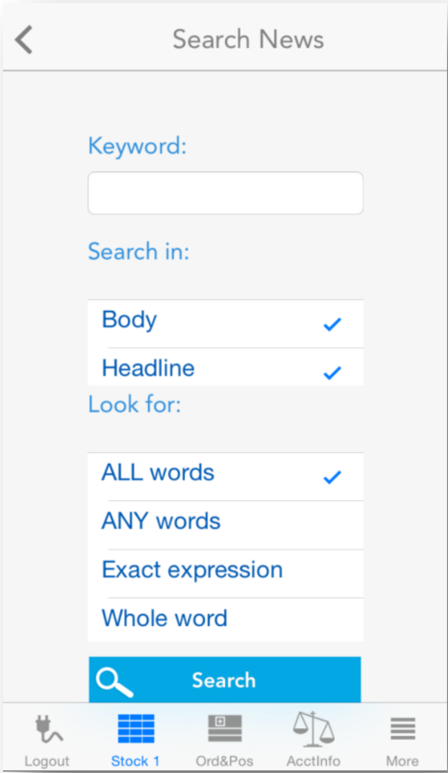
You can perform an advanced search by pressing the button with the magnifying glasses on the upper right corner of the screen.

The **Search News** screen will appear and you can enter the **Keyword** to search for.

Vertical design



Tab bar design



You can configure to **Search in:**

- the **Body**
- the **Headline**
- or both

You can also choose the condition to **Look for:** from the following options:

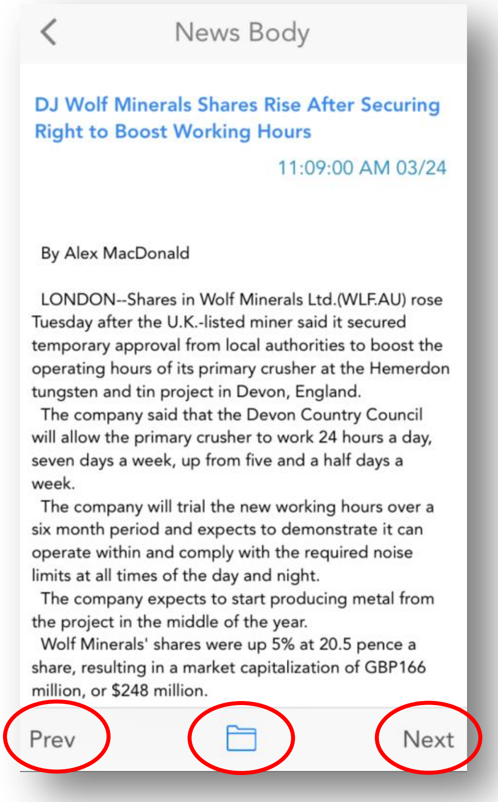
- **ALL words**
- **ANY words**
- **Exact expression**
- **Whole word**

After you selected the search options, press the **Search** button.

Tapping one of news in the list will enlarge that news segment and you can read the full **News Body**.

You can move from one news segment to another in this page by pressing the **Prev** and **Next** buttons at the bottom of the page. Between these two buttons you will see another button, which brings up the linked news feature. This will allow you to quickly go to related news.

To return to a previous page, always press the button in the upper left corner of your screen.



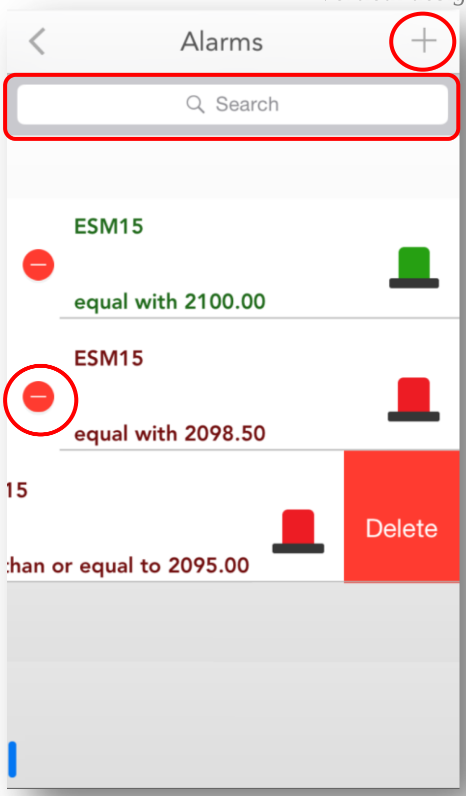
Setting up Alarms

While in the **Quote Detail** section, you should see the grey alarm icon next to the mini-chart. Tapping it will allow you to enter and configure alarms for the currently selected contract. Alarms will display messages when the last trade value for the contract reaches a certain condition, accompanied optionally by sound and vibration, depending on your selection.

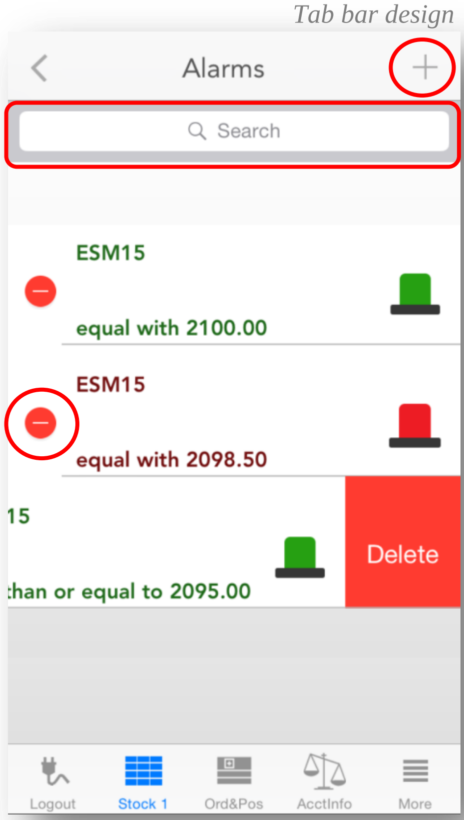
While on the **Alarms** page, you can scroll in a list of alarms, or use the **Search** function to find the one you need.

Add Alarm

Vertical design



Tab bar design



If you want to add a new alarm for a selected contract, tap the **+** button in the upper right corner of your screen. You can create multiple alarms for one contract in the **Add New Alarm** dialog, which appears. Take a look at the Options, states and colors of Alarms section in order to get information about alarm settings. After you finished setting your alarm options, tap the **Done** button from the upper right corner of the screen and your alarm will be added.

Delete Alarm

In order to delete an existing alarm, tap the red circle on the left side of the selected alarm and then press the **Delete** button that appears for confirmation.

Edit Alarm

Tapping an alarm will allow you to edit the parameters for the respective alarm in the **Edit Alarm** dialog. After you finished changing options (which are presented in the Options, states and colors of Alarms section), tap the **Done** button and you will get back to the **Alarms** list.

Options, states and colors of Alarms

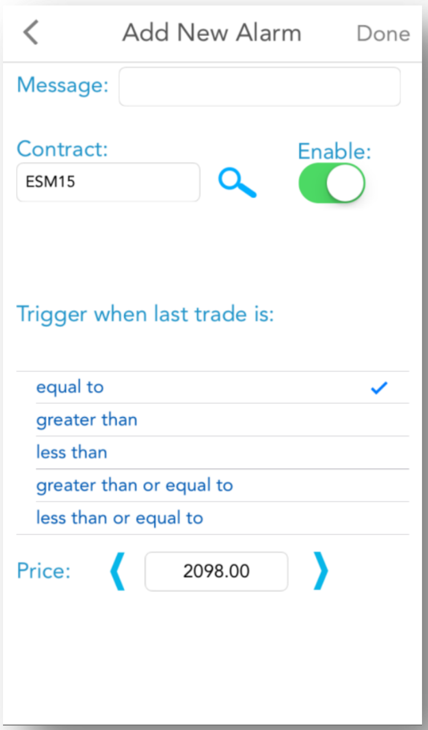
While creating a new alarm or editing it, you can configure the following options:

- **Message** - You can enter a text message that will appear when an alarm is triggered. This is optional.

- **Contract** - By default the selected contract will be entered in the contract field. You can edit it and add alarm for a different contract. You can also use the **Symbol Search** tool in order to change the contract you are using by tapping the magnifying glass icon next to the **Contract** field. If you want to read more about this tool, please go to the Symbol Search section of this document.

- **Enable** - Using this option, you can toggle the alarm **On/Off**. If you disable the alarm, it will still appear in the list, but it will not be triggered even if the condition is met.

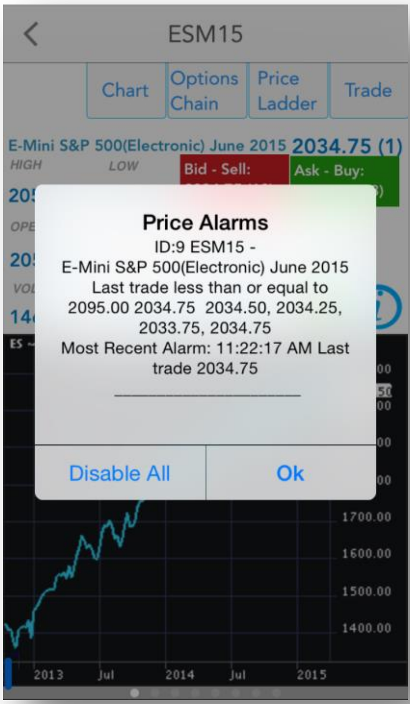
- **Trigger when last trade is:** - This will determine the relation between the last trade of the contract and the price value you will enter. The last trade can be:
    - **equal to** - the value you enter
    - **greater than** - the value you enter
    - **less than** - the value you enter
    - **greater than or equal to** - the value you enter
    - **less than or equal to** - the value you enter



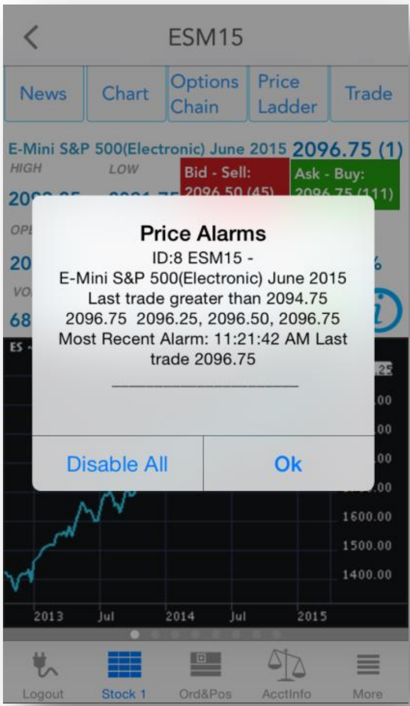
- **Price** - The value you are comparing the last trade to.

You can also set the **Vibration** or **Sound** for triggered alarms or **enable/disable** the popup window for Alarms. For more information about this check Alert Settings section of this document.

Vertical design



Tab bar design



In the **Alarms** list, you will see that depending on the options you just set, you will have alarms written with red or green text. Active alarms (enabled alarms) will have their text written in green and the disabled alarms will appear in red.

 No alarms defined for the current contract

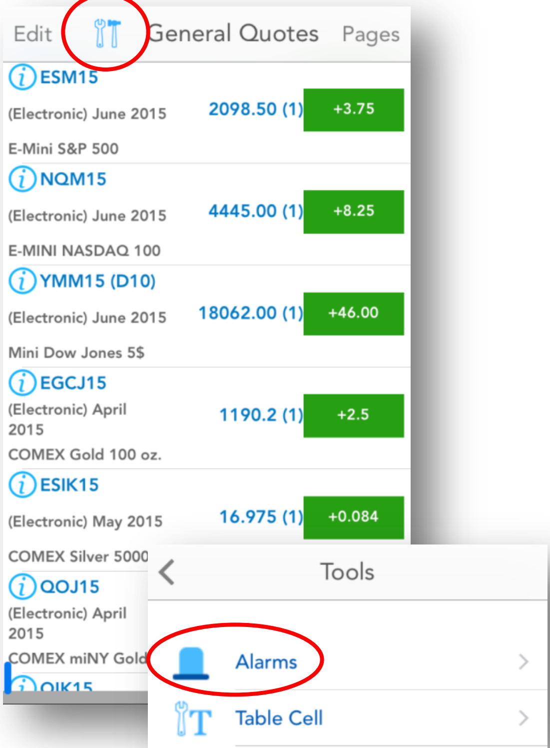
 Alarm enabled

 Alarm disabled

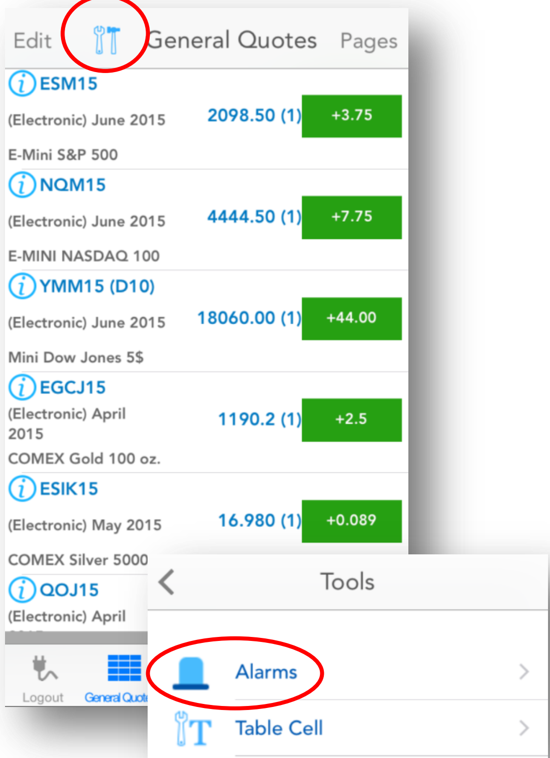
Once you have created the alarms you want, tap the **Back** button in the upper left corner to return to the **Quote Detail** page. The alarm icon will turn green, indicating that there is an alarm enabled for the contract.

When an alarm is triggered, a popup window will appear and you will have an option to **Disable All** alarms.

Vertical design



Tab bar design



You can see the list with all the alarms by tapping the **Tools** button in the title row of the **Quotes** page and tap on **Alarms** from Tools screen. From there you can also add, edit or delete any alarm displayed on that list.

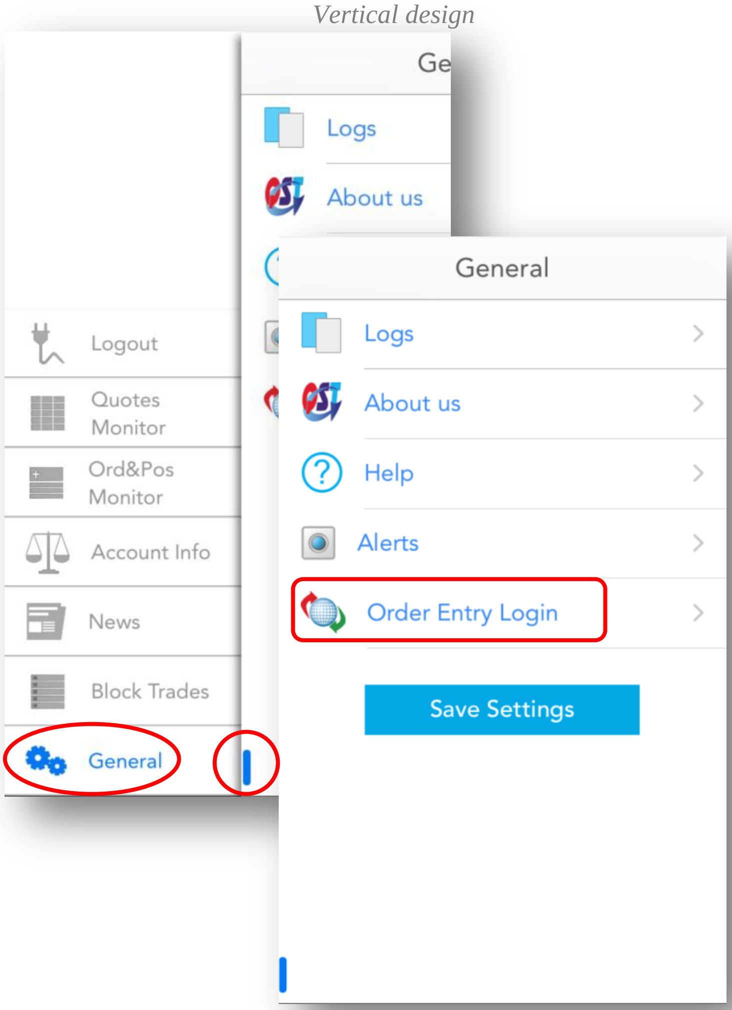
The alarm icon on the **Quote Detail** page will also be red if are only disabled alarms for that specific contract.

Order Entry

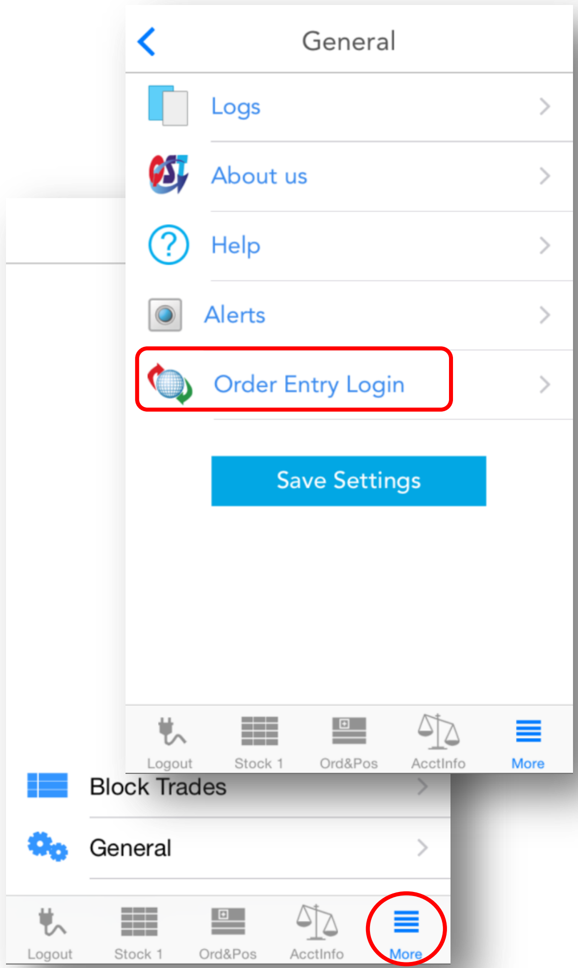
Order Entry Login options

To access the order entry related features of the application, you must first log in to your Order Entry account. You can do that by going **General** and then tap **Order Entry Login**. Based on the chosen menu design you can access the **General** section either from the **vertical menu** or from the **tab bar menu**. In order to open **the vertical menu** just tap the icon on the lower left side of the screen. It is important to mention, that you can find this item under the **General** if you are logged in to the application.

Vertical design



Tab bar design



You will also be prompted to log in and brought to the Order Entry login screen if you try to access **Orders & Positions**, **Account Information**, **Price Ladder**, **Options Chain**, or the **Trade** function from **Quote Details** while logged out. Fill in the required fields (may vary depending on your Order Entry provider) then tap **Connect**.

If you selected the **Paper Trading** option before you logged in, the only thing that you can do from this section is to **Connect** to or **Disconnect** from the Paper Trading server. Paper Trading is a simulated trading process in which would-be investors can practice investing without committing real money.

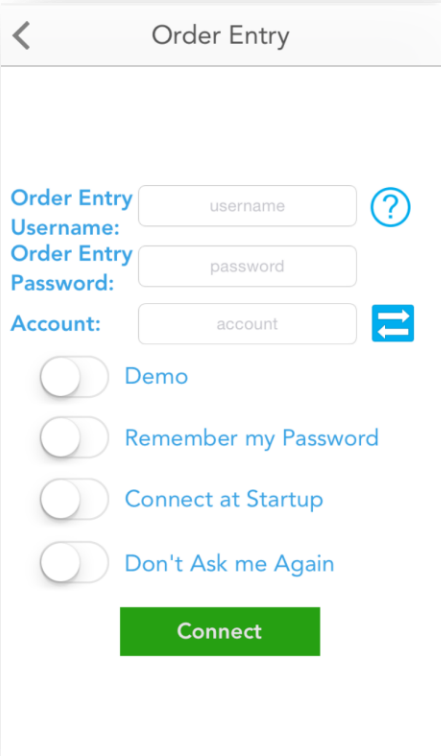
There are also 4 toggle buttons you can use to customize your **Order Entry Settings**.

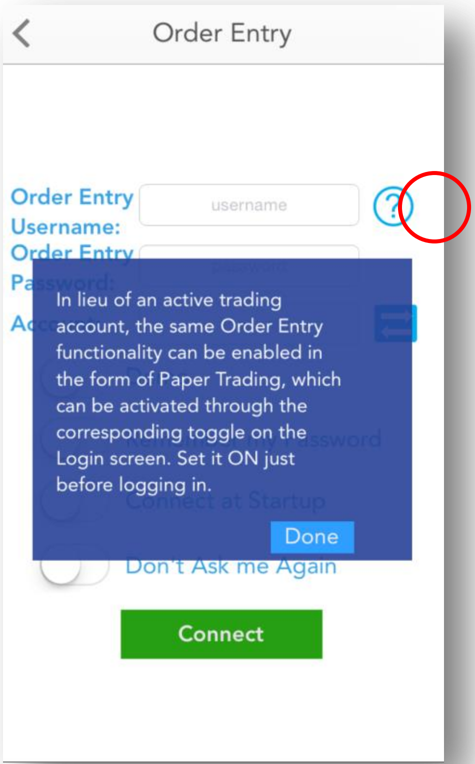
The **Demo** option can be used in order to connect a demo (option enabled) or a live (option disabled) Order Entry Account.

The **Remember my Password** setting allows the application to remember the password for your Order Entry account. All the other pieces of information related to your Order Entry account are automatically saved in their respective fields, no matter what your settings are.

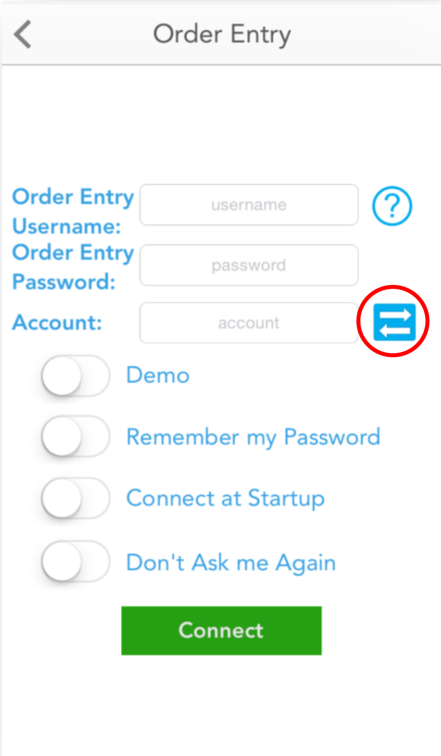
The **Connect at Startup** setting can enable the automatic login to your Order Entry account right after you log in to the application, so that you don't need to go to the Order Entry login screen again.

Finally, the **Don't Ask me Again** setting can disable/enable the server messages you get at the application login which prompt you to log in to your Order Entry account.





Order Entry Account and Provider



Next to the **Account** field, you can see the **Switch Order Entry Account** icon.

This button brings up a list with all the Order Entry accounts you used before. Tap an Order Entry account in order to use an account from the abovementioned list or press **Cancel** if you want to go back to the previous screen.

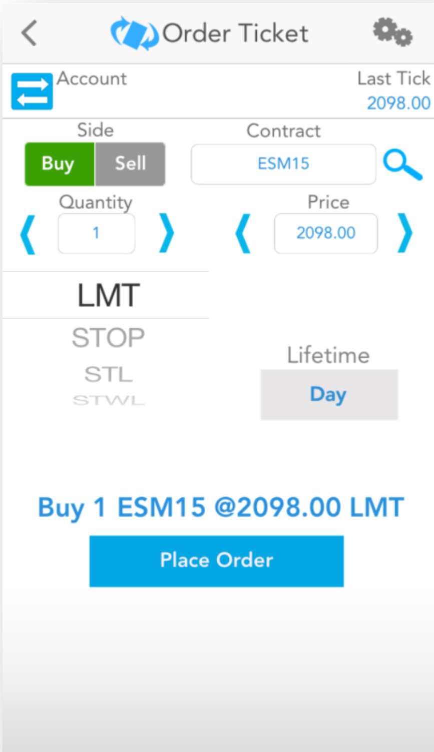
You can also switch between your Order Entry accounts, if you tap the dedicated blue button from Order Ticket, Account Information, Orders and Positions, Price Ladder and Options Chain.

This functionality is not available for Paper Trading, just for live trading.

If you need to switch your **Order Entry Provider,** go to the **General** tab of the application, tap **Options** and then select an option from the **Server Selection** section. Just tap to select the provider you want to use (read more at Login options section) and press the **Done** button from the upper right corner of the screen to validate.

Remember that you can only change this setting if you are logged out of the application.

Order Ticket



The **Order Ticket** is the main Order Entry module where you can place your Buy or Sell order on a contract. In order to open up an **Order Ticket**, first go to the **Quote Detail** page and then press the **Trade** button.

An **Order Ticket** will also be opened when you cancel/replace an order from **Orders and Positions** and you can also access it from **Options Chain** or **Price Ladder** modules.

Select the **Side** of the order by tapping the **Buy** or **Sell** button in the middle of the screen.

Below those buttons you should find the **Quantity** field. You can enter the quantity of the order manually or tap the arrow buttons on the sides to adjust the value.

The **Contract** field is automatically filled with the currently selected contract, but you can change it by tapping the text field. Below this field you should see a magnifying glass icon, which opens the **Symbol Search** tool. In order to read more about this, please take a look at the Symbol Search section of this document.

Except for the **MKT** orders, you can also fill in the **Price** of the order. For **STWL** orders you will see a field for the **Limit** price.

In the center of the screen, there is a picker from where you can select the order type:

- **MKT**
- **LMT**
- **STOP**
- **STL**
- **STWL**

After you selected the order type, tap the **Lifetime** button to the right and the order type scroll list will change, allowing you to select the **Lifetime** of the order from the following list: **Day**, **GTC** and **GTD**.

After you found the option you need, tap **Done** to save your selection.

If you selected **GTD**, you should see a button for the **Date**, tap it and select the month, day and year of the order. Tap **Done** when finished.

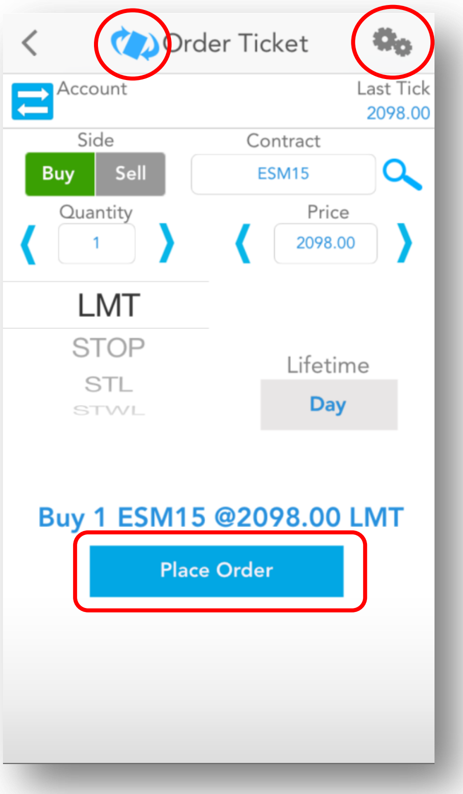
In the upper right corner of the ticket, you can tap the settings button (represented by cogwheels). This will bring up a new screen where you have three options for where to go after placing an order:

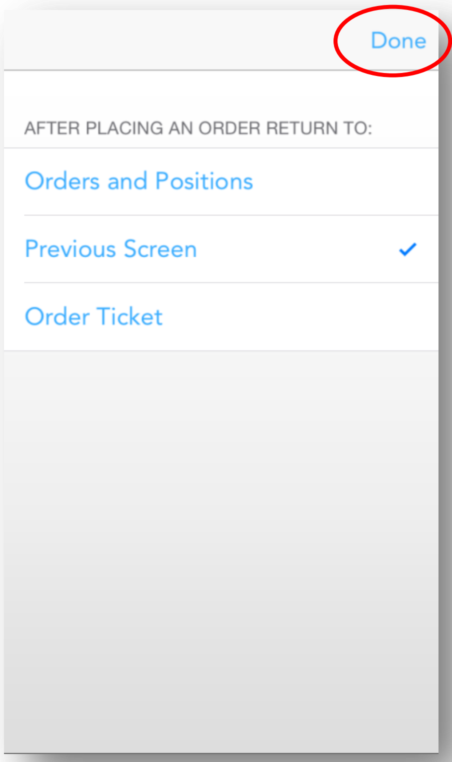
- **Orders and Positions**
- the **Previous Screen**
- or stay at the **Order Ticket** screen

and two options that can be used at **Offset** or **Reverse**:

- **Preview the order -** opens a preview dialog before placing the order;
- **Show Order Ticket -** will use the Order Ticket tool when placing an order.

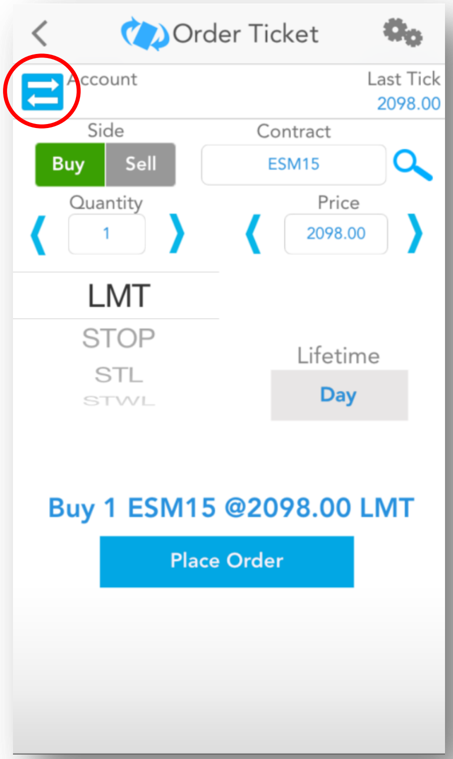
After you made your selection, tap the **Done** button from the upper right corner of the screen. This will save your setting and bring you back to the **Order Ticket** dialog.





In the title bar, to the left of the **Order Ticket** title, there is a small Clean All button (represented by a broomstick). If you tap that, it will erase the content of all text and price fields.

When you are finished setting up your order, tap the **Place Order** button at the bottom of the page. A confirmation window will pop up, allowing you to go back to make changes if necessary (by tapping **No**). Otherwise, tap **Yes** to finish placing your order.



If you are already connected to Order Entry, the application offers you the possibility to switch between accounts. In order to use this functionality, tap the **Switch Account** button next to your Order Entry **Account** name.

This functionality is not available for Paper Trading, just for live trading.

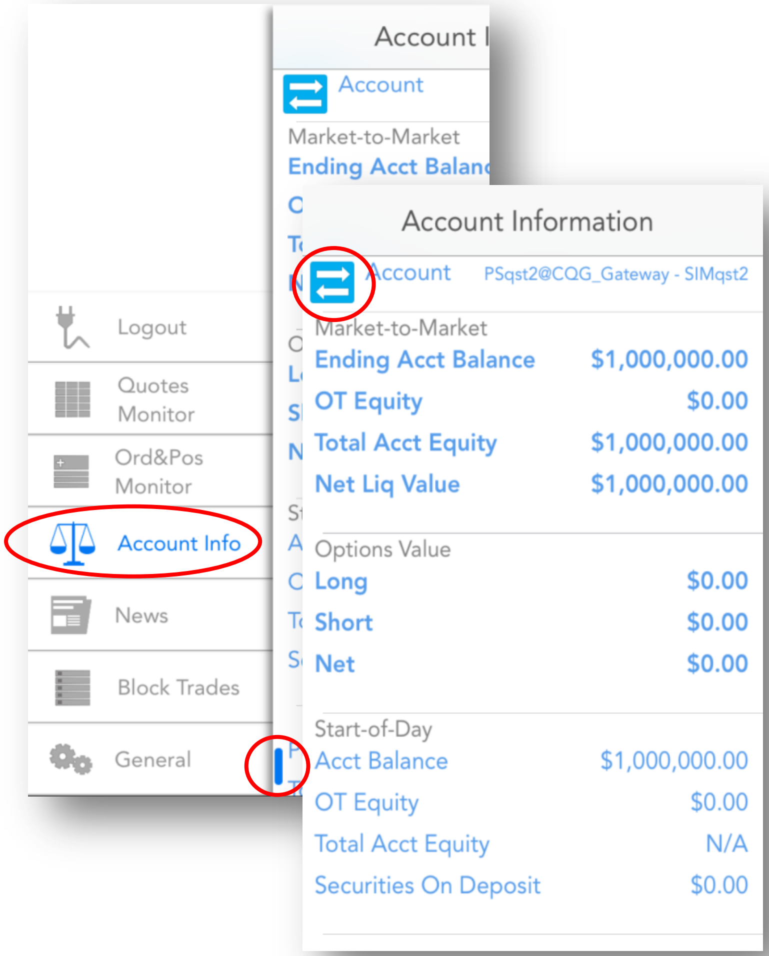
This will bring up a dialog, which contains all the valid Order Entry accounts you used before. In order to switch your Order Entry account tap an item from the account list or press **Cancel** to go back to the previous screen. If you want to read more about this functionality, go to the Order Entry Account and Provider section of this document.

Anytime, if you need to go back to the **Quote Detail** page, tap the **Back** button from the upper left corner of the screen.

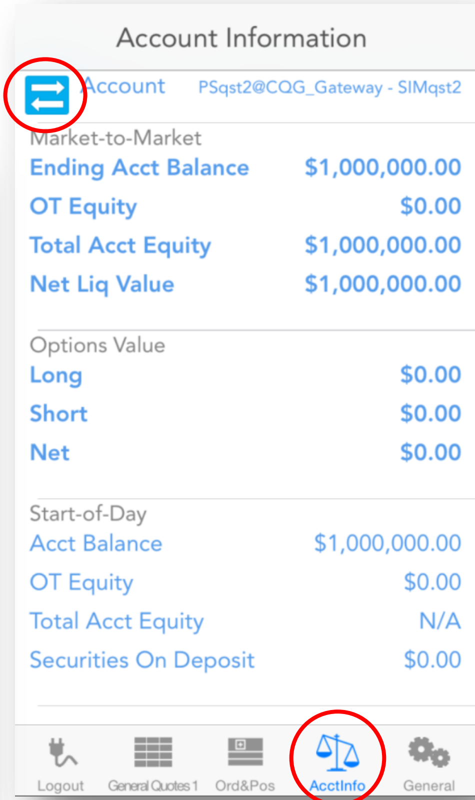
Account Information

Based on the chosen menu design you can access the **Account Information** section either from the **vertical menu** or from the **tab bar menu**.

Vertical design



Tab bar design



Here you will find all the necessary information about your Order Entry account, such as account balance, equity and more.

If you are already connected to Order Entry, the application offers you the possibility to switch between accounts. In order to use this functionality, tap the **Switch Account** button next to your Order Entry **Account** name.

This functionality is not available for Paper Trading, just for live trading.

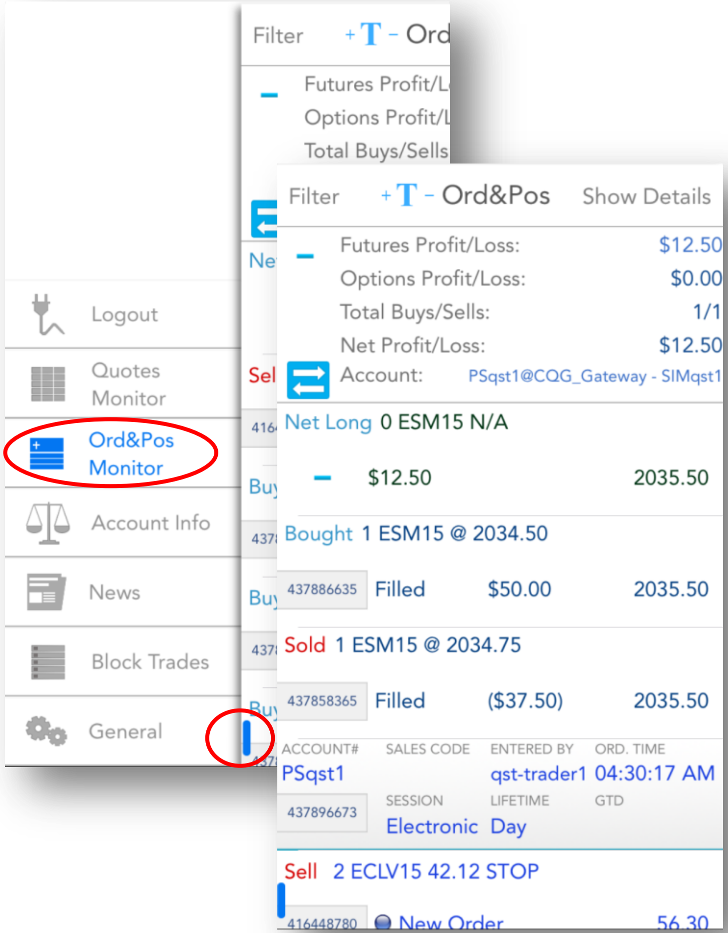
This will bring up a dialog, which contains all the valid Order Entry accounts you used before. In order to switch your Order Entry account tap an item from the account list or press **Cancel** to go back to the previous screen. If you want to read more about this functionality, go to the Order Entry Account and Provider section of this document.

If you try to open up this screen while logged out from Order Entry, you will be asked if you want to log in, and then taken to the Order Entry login screen.

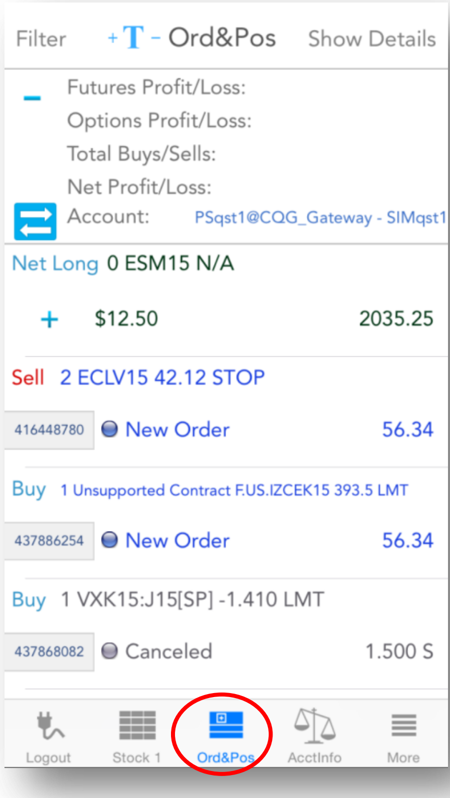
Orders and Positions

You can access the **Account Information** section either from the **vertical menu** or from the **tab bar menu,** depends which menu design you have chosen.

Vertical design



Tab bar design



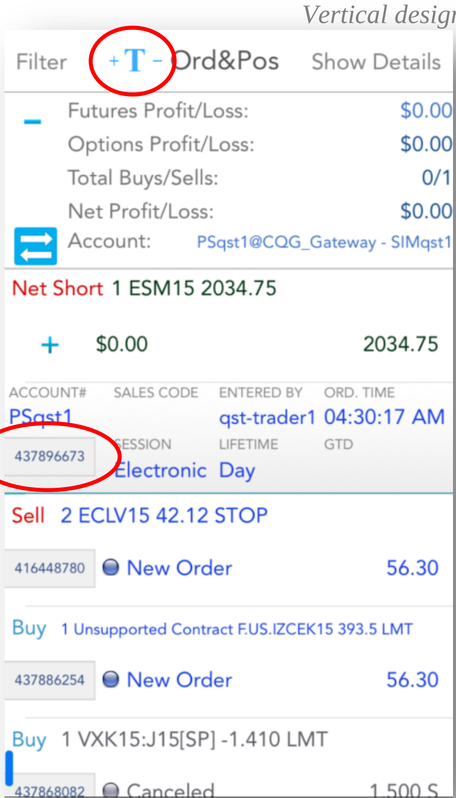
You will find here a list of all the orders you have placed in the past, as well as positions.

In the title row of the page, there is a button with the **+T-** text, left of the page name. Tapping it will allow you to zoom in and out.

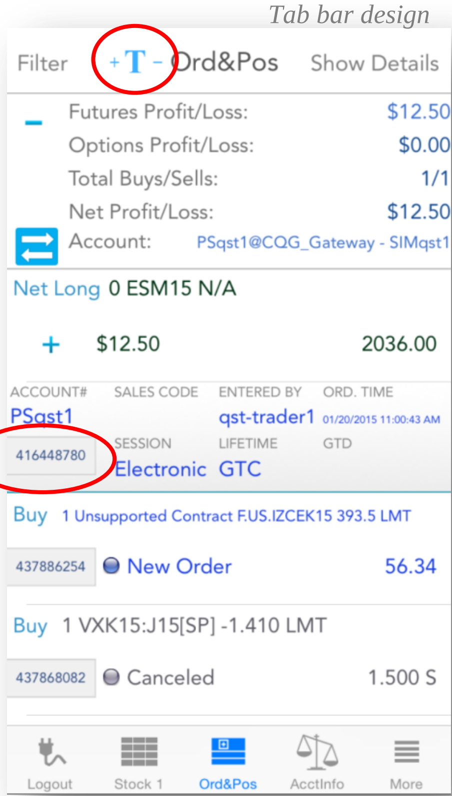
In order to see a summary about your profit and loss, expand the **Show Summary Profit/Loss** section of your **Orders and Positions** module (tap the **+** sign from the left side of it). You will see the following information here: **Futures Profit/Loss**, **Options Profit/Loss**, **Total Buys/Sells**, **Net Profit/Loss** and your Order Entry **Account**.

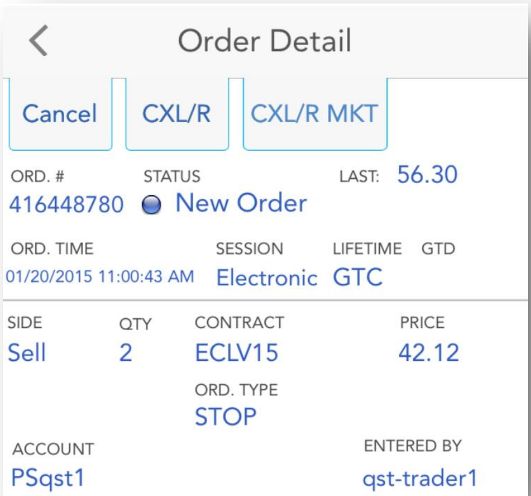
If you are already connected to Order Entry, the application offers you the possibility to switch between accounts. In order to use this functionality, tap the **Switch Account** button next to your Order Entry **Account** name. This functionality is not available for Paper Trading, just for live trading. This will bring up a dialog, which contains all the valid Order Entry accounts you used before. In order to switch your Order Entry account tap an item from the account list or press **Cancel** to go back to the previous screen. If you want to read more about this functionality, go to the [Order Entry Account and Provider](#) section of this document.

Vertical design



Tab bar design





Orders

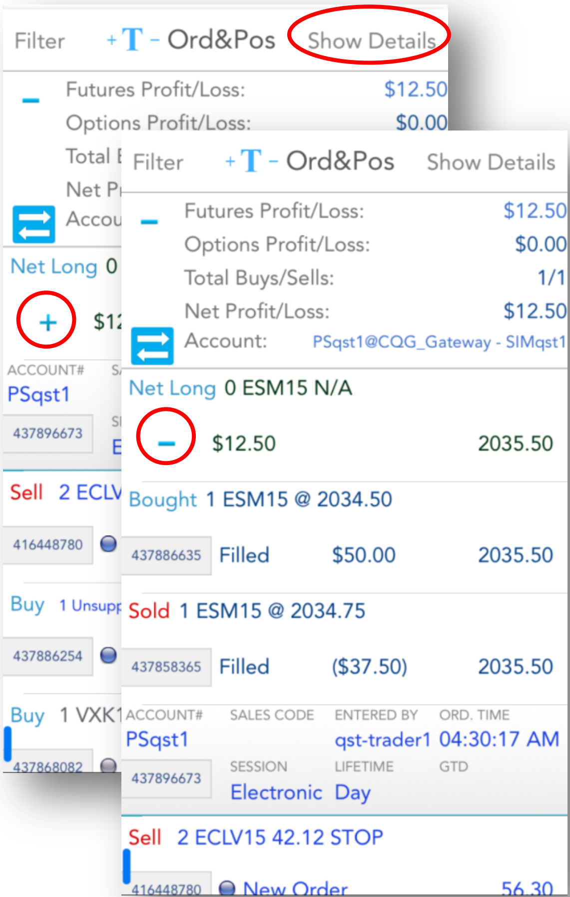
In case of orders, tap the number of the order to display more information about the selected order. You can also tap the order itself to go to the **Order Detail** screen, giving more details about your order.

For new orders, you can **Cancel**, **Cancel Replace**, or **Cancel Replace MKT** that order by pressing their respective buttons. In the last 2 cases, an **Order Ticket** will be brought up to place the new replacing order.

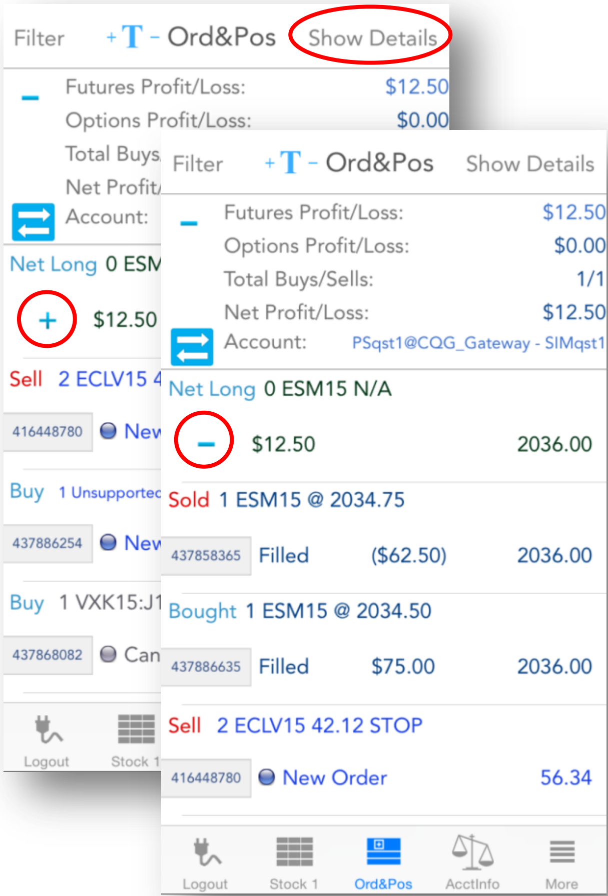
Positions

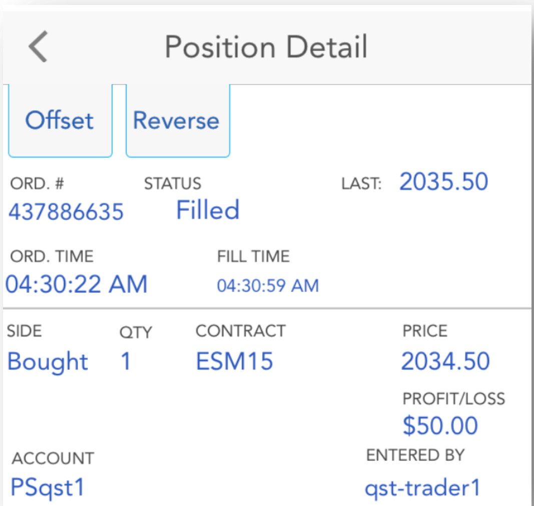
In case of positions, only the net positions are displayed by default. Tap the **Show Details** button in the upper right corner of the page to expand the list of positions. Tap **Show Net** to display only the nets again. You can tap the **+** or **-** icons from the left side of a net position, in order to show the details for that position only.

Vertical design



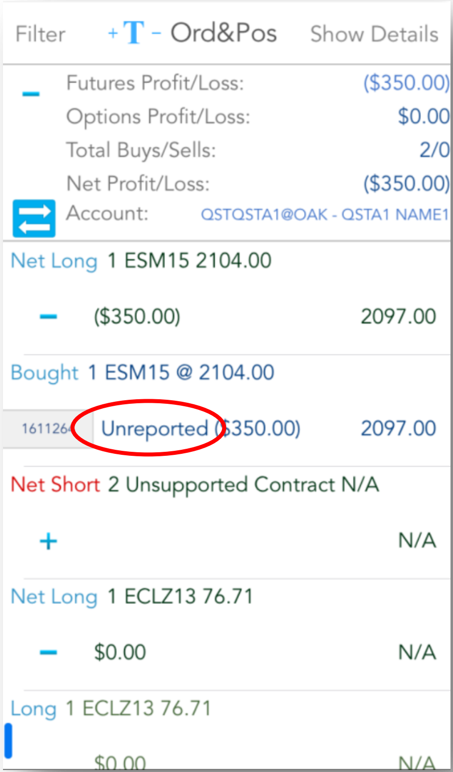
Tab bar design

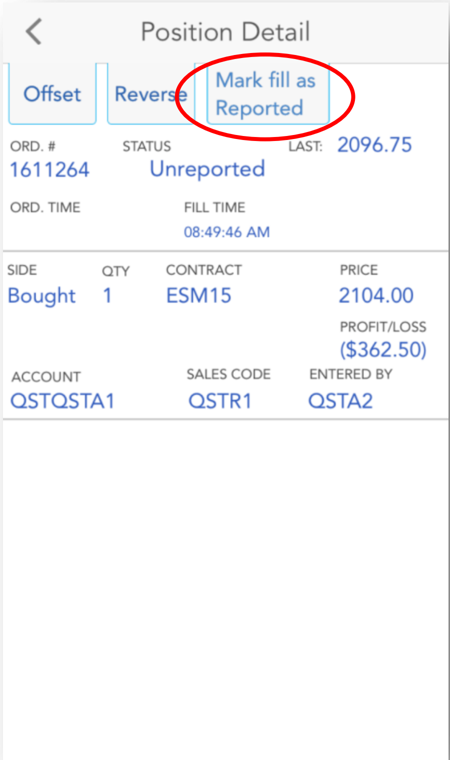




Tap a position to bring up the **Position Detail** screen. Here you can view more information about the selected position. You can also tap the **Offset** and **Reverse** buttons to enter the offset and the reverse of the position.

If your Order Entry provider is OAK, you can also **Mark as reported** a position, which has **Unreported** status.

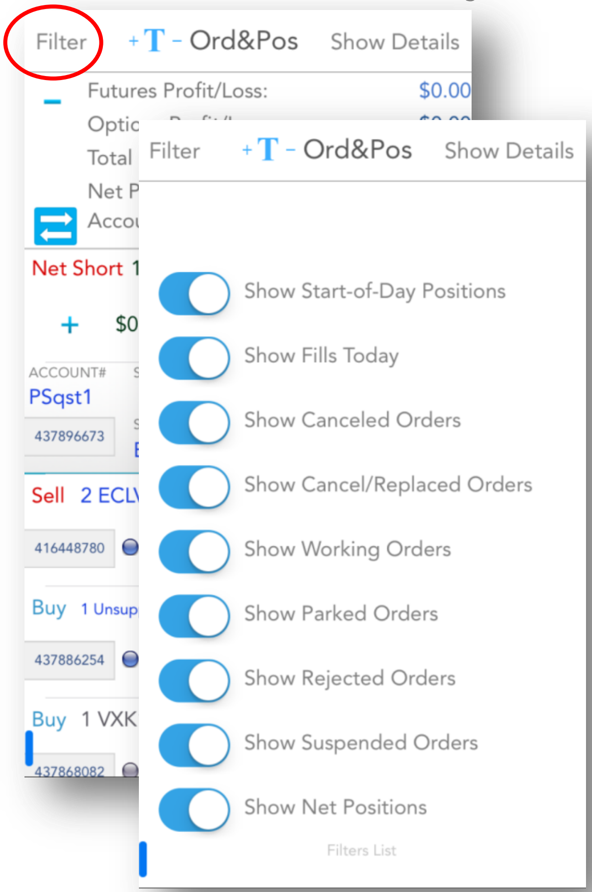




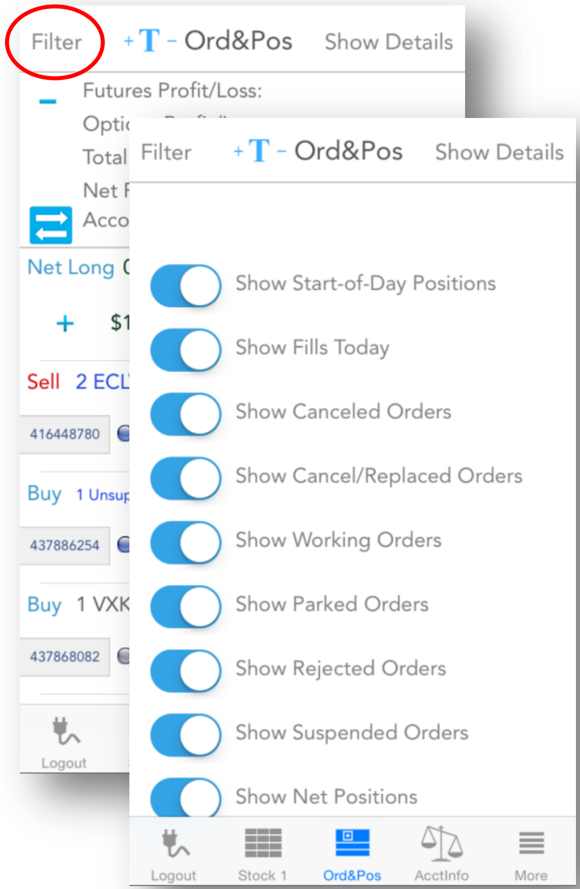
Filters

On the upper left corner of the page, tap **Filter** button to bring up the filters. In the filter list you can toggle **On/Off** the display of certain kinds of orders or positions to only display the entries you want to see.

Vertical design



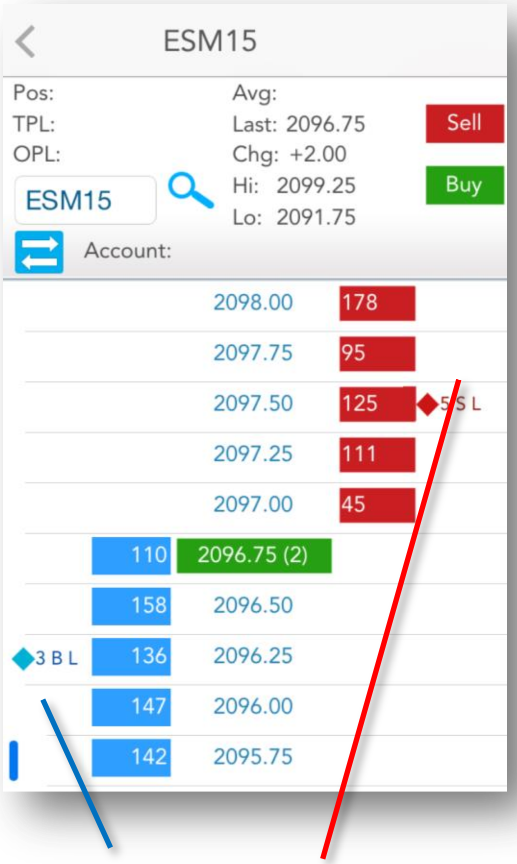
Tab bar design



Price Ladder

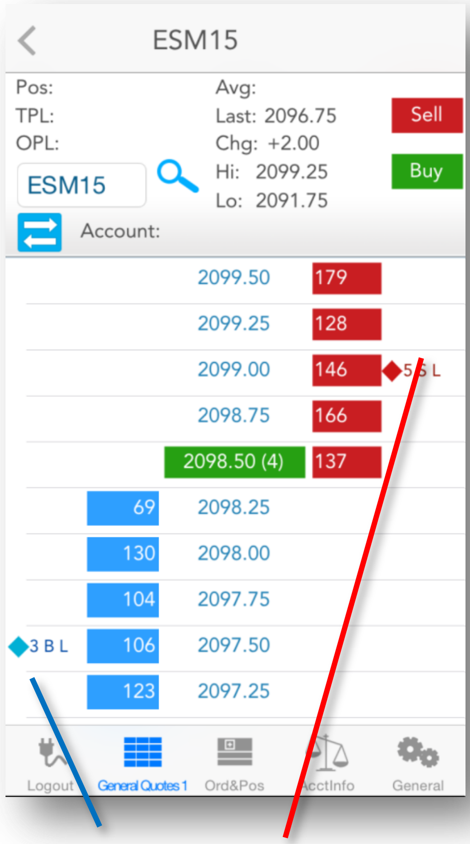
This module allows you to view detailed real-time data about a single contract. In order to enter **Price Ladder**, go to a **Quote Detail** page and then tap the **Price Ladder** button from the upper right corner of the screen.

Vertical design



Order Entry columns

Tab bar design



Order Entry columns

When you enter a **Price Ladder**, the currently selected contract's information will be displayed by default. You can change the contract by tapping the contract field. Below the contract field, you can see a magnifying glass icon, which brings up the **Symbol Search** tool. In order to read more about this, please go to the Symbol Search section of this document.

In the upper section of the **Price Ladder**, you can view information about the contract such as:

- **Pos** - total number of buys and sells
- **TPL** – total profit and loss
- **OPL** - unrealized profit
- **Avg** – average
- **Last** – last trade
- **Chg** - net change
- **Hi** - high value
- **Lo** - low value

If you are already connected to Order Entry, the application offers you the possibility to switch between accounts. In order to use this functionality, tap the **Switch Account** button next to your Order Entry **Account** name. This functionality is not available for Paper Trading, just for live trading. This will bring up a dialog, which contains all the valid Order Entry accounts you used before. In order to switch your Order Entry account tap an item from the account list or press **Cancel** to go back to the previous screen. If you want to read more about this functionality, go to the Order Entry Account and Provider section of this document.

In the table below you can see all the prices listed in the middle for your current contract. The last traded price will be highlighted in green and will also show the last size in brackets.

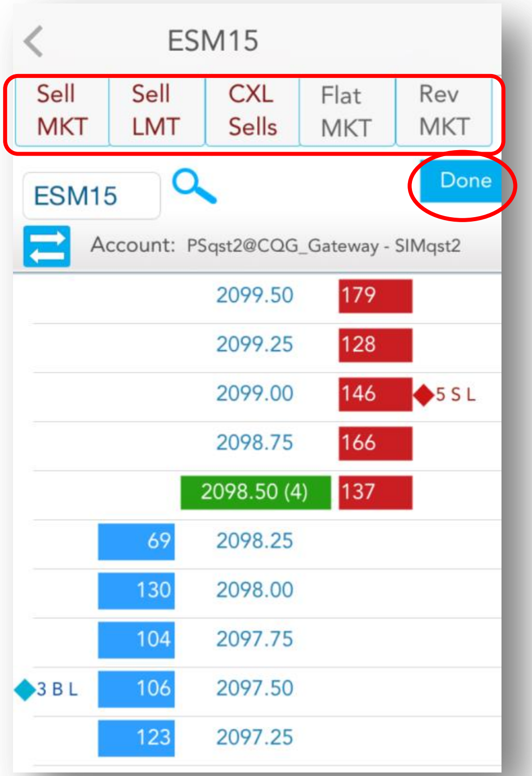
To the left of price column you can see the **Bid** size column with the values highlighted in blue and to the right you can find the **Ask** size column, with the values highlighted in red.

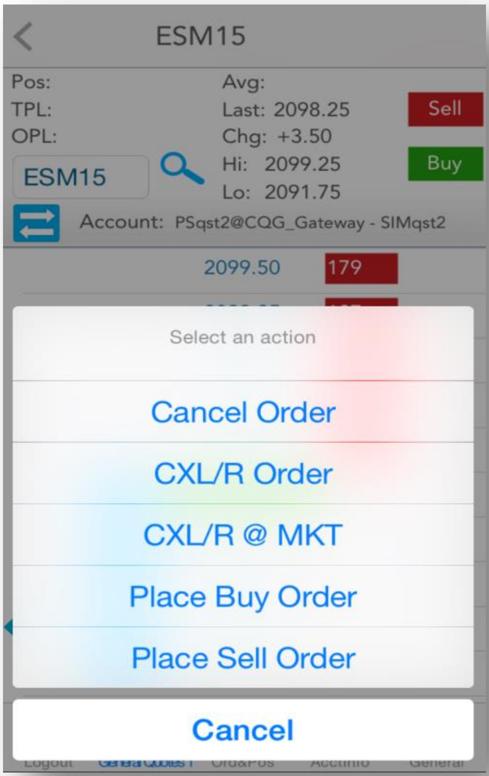
At the left and right margins of the ladder you can find the buy and sell Order Entry columns, respectively. Double-tap at the right or left side of the ladder will bring up the **Order Ticket** dialog for placing an order. In order to read more about this, go to the Order Ticket section of this document.

You can place an order or offset/reverse a position by tapping the **Sell** and **Buy** buttons on the upper right corner of the ladder. If you press one if this buttons, the following options will appear:

- **Buy/Sell MKT**
- **Buy/Sell LMT**
- **CXL Buys/Sells**
- **Flat MKT**
- **Rev MKT**

In order to go back to the Price Ladder title row, tap the **Done** button.

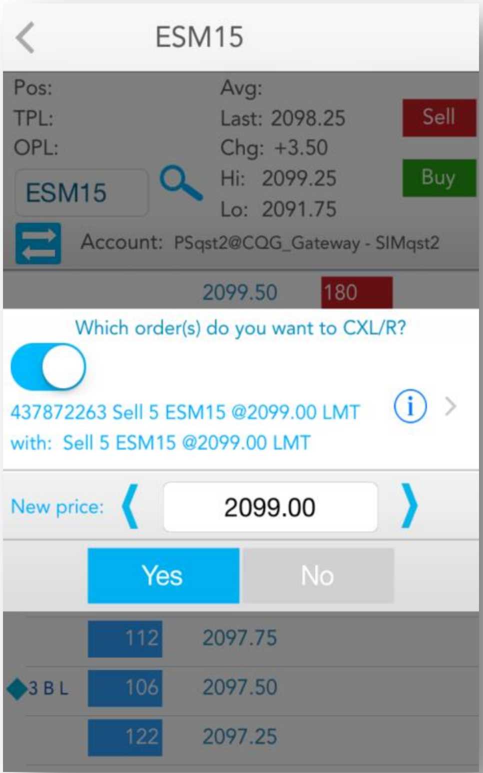




After an order was placed, it appears in the buy or sell Order Entry column. You can double-tap the order and this will bring up a list with the following actions:

- **Cancel Order**
- **CXL/R Order**
- **CXL/R @ MKT**
- **Place Buy Order**
- **Place Sell Order**

If you want to go back to your previous screen, tap the **Cancel** button.



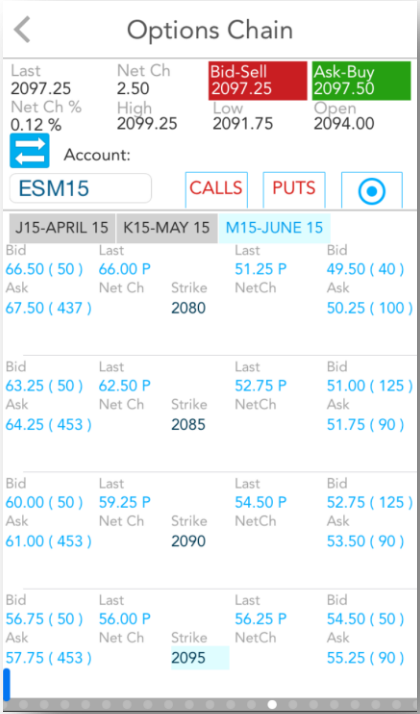
You can also drag and drop the placed orders. After you selected the new price for the dragged order, a confirmation dialog will appear. You can confirm the action by pressing the **Yes** button or go back to **Price Ladder**, if you tap **No**.

Below each order you should have an **On/Off** toggle button. This can be used, if you have more than one order at a specified price and you don't want to cancel/replace just some of them.

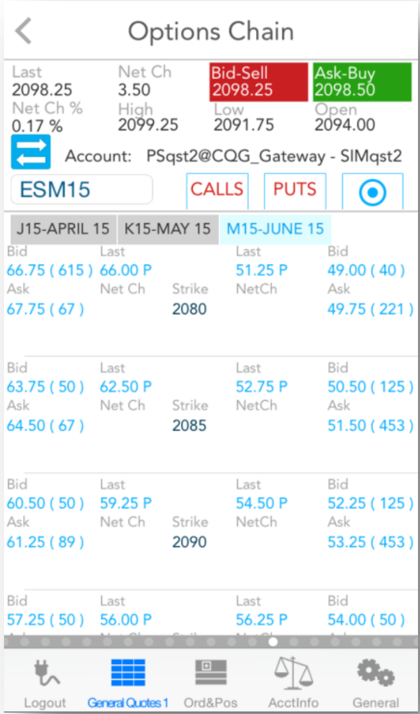
Anytime, if you want to go back to the **Quote Detail** page, tap the **Back** button from the upper right corner of the screen.

Options Chain

Vertical design



Tab bar design



This module allows you to view detailed information about the options for a given futures contract. In order to enter **Options Chain**, go to a **Quote Detail** page and then tap the **Options Chain** button from the upper right corner of the screen.

The **Options Chain** tables are organized in tabs corresponding to the contract months. An options table is symmetrical, with **Calls** on the left side and **Puts** on the right side. The **Strike** column is in the middle and the option contracts are organized by the Strike price in ascending order, from top to bottom.

By default, the active tab, which will be opened when you open **Options Chain**, contains information about the front month. You can navigate between contract month tabs by tapping the title of the tab.

The contract month tabs are divided into pages. By default, the active page, which will be opened when you tap a contract month tab contains the center at market. You can scroll to the next page by swipe from right to left, or to the previous page by swipe from left to the right.

Above the contract month tables you can find more information about the future contract such as:

- **Last** – Last trade
- **Net Ch** - Net change
- **Net Ch %** - Net change percent
- **High**
- **Low**

- **Bid**
- **Ask**
- **Open**

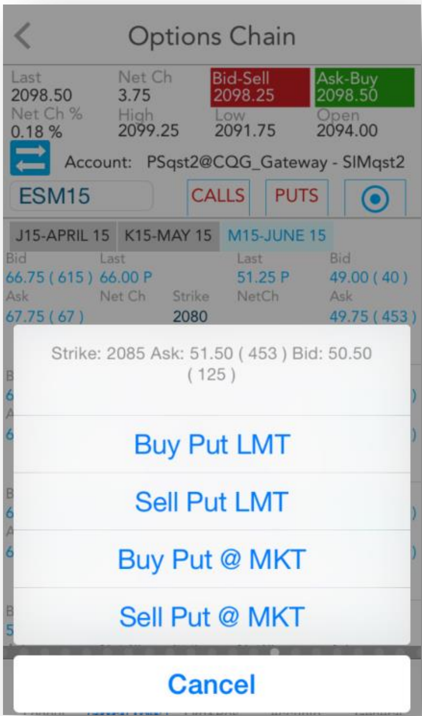
If you are already connected to Order Entry, the application offers the possibility to switch between accounts. In order to use this functionality, tap the **Switch Account** button next to your Order Entry **Account** name. This functionality is not available for Paper Trading, just for live trading. This will bring up a dialog, which contains all the valid Order Entry accounts you used before. In order to switch your Order Entry account, tap an item from the account list or press **Cancel** to go back to the previous screen. If you want to read more about this functionality, go to the Order Entry Account and Provider section of this document.

Below these you can find your current contract and 3 more buttons:

By tapping this button you can hide/display the Calls columns in contract month table.

By tapping this button you can hide/display the Puts columns in the contract month table.


By pressing this button you can go to the center of the market. This Strike is highlighted, because it represents the closest price to the last trade.



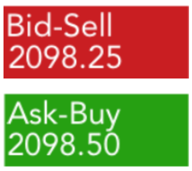
If you want to place an order for a selected option you should double tap the row, which contains it and the **Select an action** menu will be opened.

It is important to mention that depending on your selection, you should double tap the right or the left side of Strike column. If you double tap the right side of the table, you can place Put option orders and if you double tap the left side of it, you will be asked for actions in placing Call options orders.

The actions you can select from will be:

- **Buy Put/Call LMT**
- **Sell Put/Call LMT**
- **Buy Put/Call @ MKT**
- **Sell Put/Call @ MKT**

If you want to go back to the previous screen without placing any option order, tap the **Cancel** button.



To place an order for the current future contract, you should press the **Ask - Buy** or **Bid - Sell** buttons from the top of the screen. This action will open the Order Ticket dialog for you.

General

The **General** section contains the following sections:

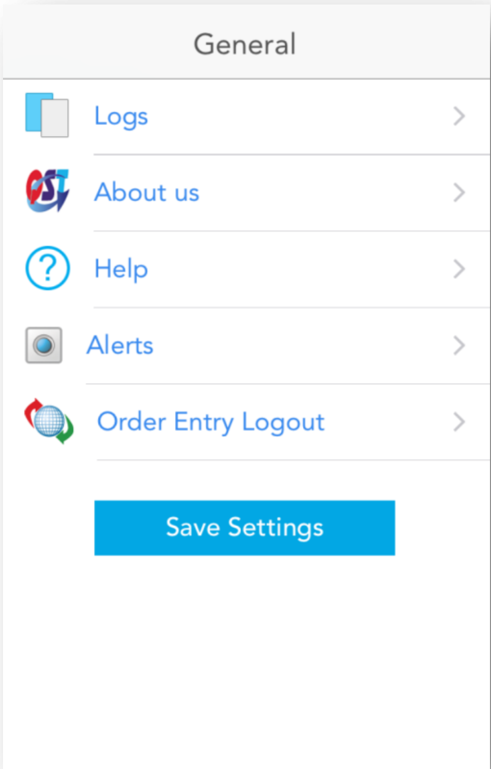
- **Logs** – check or send your logs
- **About Us** – get information about the application or build version and date
- **Help** – read Help documents
- **Alert Settings** – customize the appearance of application alerts
- **Options** or **Order Entry Login/Logout**

The name and the functionality of this entry depend on your status.

If you didn't log in to the application this entry is named **Options**. You can enable or disable the save username and password option and select your Order Entry provider here. If you want to read more about this, please go to the Login options section of this document.

After you logged in to the application, you should have **Order Entry Login/Logout**. If you are connected to Order Entry, you will have **Order Entry Logout** and if you are not connected, you should have Order Entry Login. In both of these cases, you can change your Order Entry credentials and settings here. In order to get more information about this, please read the Order Entry Login options section of this document.

- **Save Settings** – save your settings



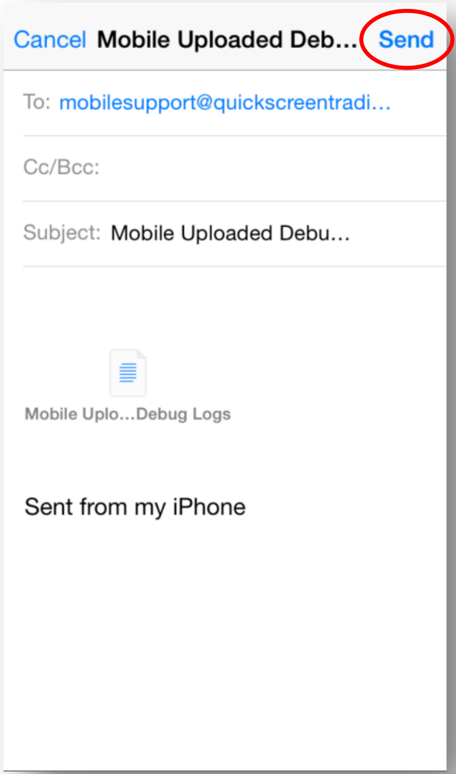
Sending Logs

In case a problem occurs, in order to send your user logs, go to **Logs** in the **General** section. Here you can see a list of several log entries. The latest log entry should be on the bottom of the list and colored in red.

Tap one of your logs to select it. A screen with **Log Details** will appear. In order to send it you must tap the **Send e-mail** button on the upper right corner of the screen.

A message will appear, warning you that you are about to send e-mail. Press **Submit** to e-mail your logs, along with any personal comments you want to add, or press **Cancel** to go back to the previous screen.

On the e-mail page, the address for the technical support team is already entered, with the log attached to the message. Press **Send** in the upper right corner of the screen when you are done with the e-mail.



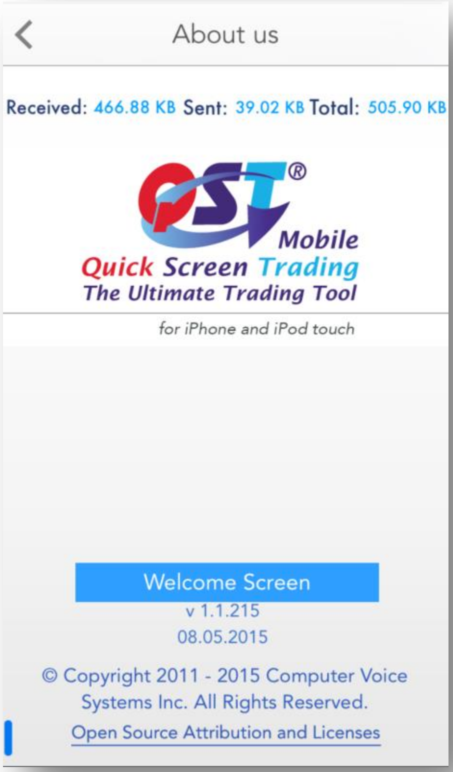
You can also edit the logs, if you tap the **Edit** button from the upper right corner of the screen. You will be able to delete the old log files. The latest log entry cannot be deleted.

If you open a log file, you can go directly to the end of it, if you tap the **Go To End** button below the **Send e-mail** button.

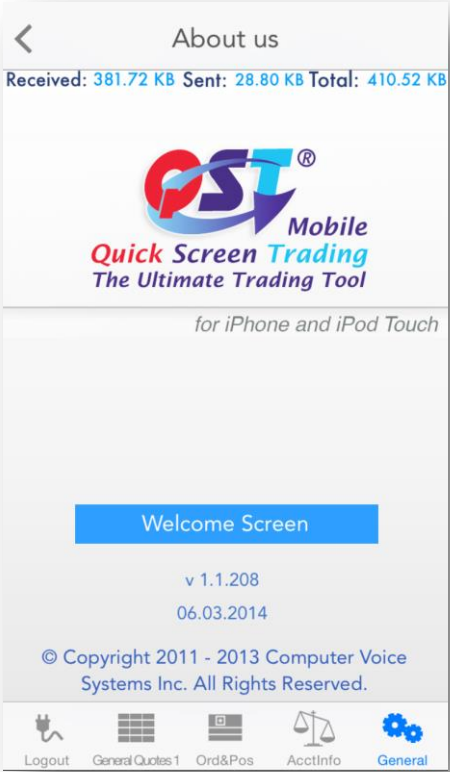
About us

In the **General** module you can find an option called **About Us**. If you tap on that option you will get to a page containing information about the application including network traffic, build version and date.

Vertical design



Tab bar design



You can also see the **Welcome Page** here by pressing the button from the center of the page.

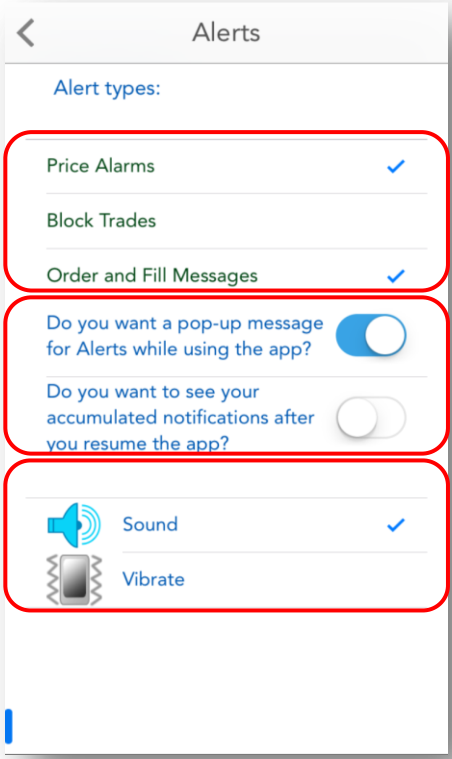
Help

If you need assistance with any of the modules or functions of the application, go to the **General** section of the application and select **Help**, then read the topic you need. You will find detailed guides here complete with images to help you out.

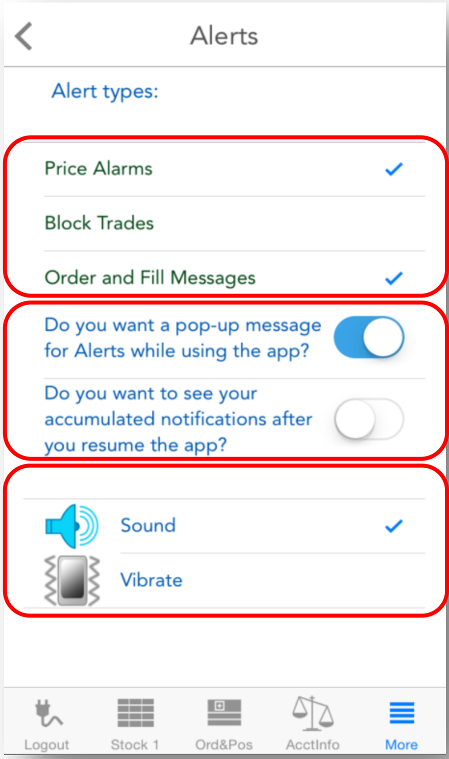
Alert Settings

Alert Settings offers the possibility of customizing the popup messages and notifications sent by the application.

Vertical design



Tab bar design



Alert Settings screen contains 3 sections:

- First section provides settings for Price Alarms, Orders and Fills and Block Trades alerts. Enabling these settings will ensure that the application will show popup messages or send background notifications for these specific application modules.

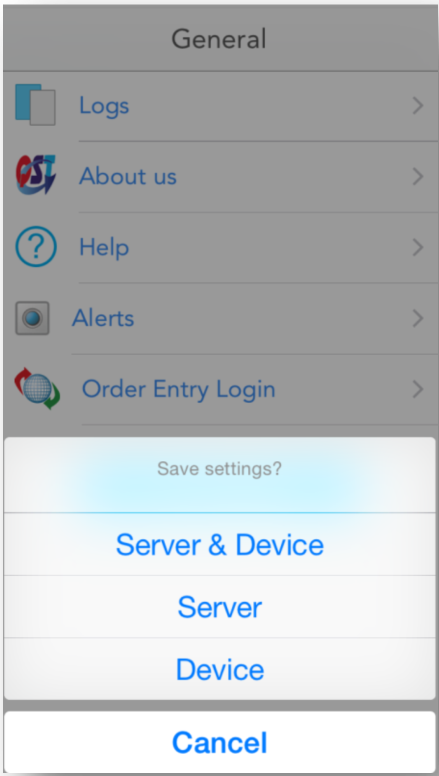
- Second section controls whether the foreground or background application messages are displayed:

Do you want a pop-up message for Alerts while using the app?
By enabling this setting, the application will display pop-up messages about the modules selected in the first section while the application is active and visible.

Do you want to see your accumulated notifications after you resume the app?
By enabling this setting, the application will send notifications about the modules selected in the first section while the application runs in the background. These notifications can be found in the notifications area of the iOS. Tapping on the notification will bring the application in foreground offering more details regarding the notification.

- Third section contains **Sound** and **Vibrate** settings. This allows the Alerts to be accompanied by sound or vibration. The background notifications can be customized with sound or vibration using the iOS settings.

Saving Settings



To save your current quotes, charts and other configurations, press the **Save Settings** button in the **General** tab.

Depending on your selection, you can save your settings on our server, on your device or both of them:

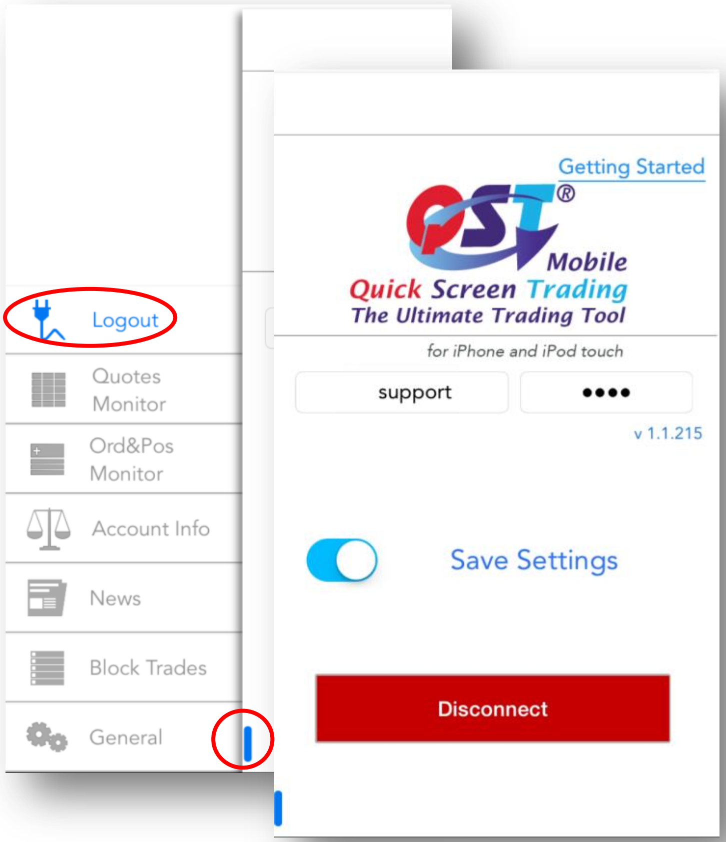
- **Server**
- **Device**
- **Server & Device**

In order to get back to the **General** tab without saving any settings, tap the **Cancel** button.

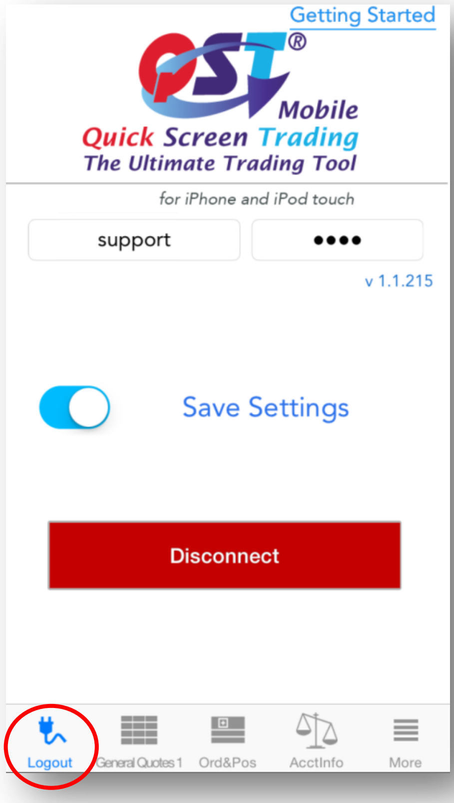
Logging out

To exit the application, go to the **Logout** section. Based on the chosen menu design you can access the Logout section either from the **vertical menu** or from the **tab bar menu**. A screen will appear similar to the Login screen.

Vertical design

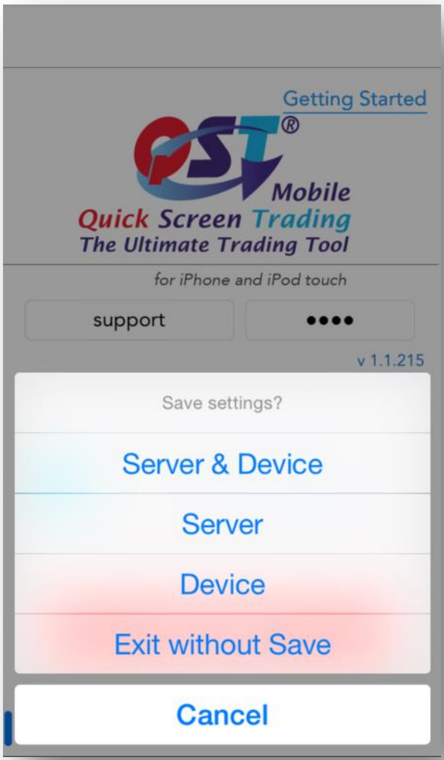


Tab bar design



You will see a toggle button for **Save Settings**. Select **On** if you want to save your settings and **Off**, if you don't need to save any modifications. To log out, press the **Disconnect** button.

If you enabled the **Save Settings** feature, a dialog will pop up, asking where you want to save your settings. You can choose from the following options:



- to save your settings on our **Server**
- on your **Device**
- both **Server & Device**
- **Exit without Saving**
- You can also choose to **Cancel** the saving procedure and go back to the Logout screen.

If you save your settings on the server, you will be able to keep them for use on other iPhone/iPad devices or other platforms with the application installed (desktop and online version). After making your selection, you will be logged out immediately.

Thank you for your attention.

If you have further questions, please contact us at mobilesupport@quickscreentrading.com